

HOUSING NEEDS

ASSESSMENT

What We Heard Report

May 16, 2024

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PROJECT OVERVIEW



The City of Leduc (the City) is committed to ensuring that residents have access to housing that is safe, affordable, and suitable to fit the broad and dynamic needs of its current and future residents.

The City engaged Urban Matters to support its Planning & Economic Development Department to undertake a comprehensive Housing Needs Assessment in early October 2023 in support of a broader Housing Strategy being developed concurrently. The purpose of the project was to conduct research and engagement to help identify and respond to housing needs and issues that have emerged in the community since 2008, when the City released its Attainable Housing Strategy.

This What We Heard Report presents a synopsis of the public survey responses and themes that emerged through other engagement efforts pertaining to the Housing Needs Assessment.

As a key starting point, it is valuable to note that the total population of Leduc is just over 36,000, as of 2023 the City experienced a 9.2% growth in population from the 2019 Census (City of Leduc, 2023).

ENGAGEMENT AT A GLANCE

Highlights



A comprehensive survey administered on Survey Monkey garnered 1,001 responses, demonstrating a robust engagement with a 71% completion rate. Of the total responses received, **708 complete surveys** demonstrated that the survey had gathered statistically significant insights, shedding light on various housing concerns. The survey captured perspectives from both residents and non-residents, underlining broader regional housing dynamics. Paper surveys were also available at the Library and Leduc District Seniors Centre.

Survey Insights

Renters: While renters in Leduc indicated the ability to secure housing relatively quickly, with 32% finding units in less than a month, affordability remains a persistent issue. While 67% find housing costs unsustainable, indicating a significant affordability gap.

Homeowners: Homeownership satisfaction appears high, yet 40% of owners grapple with affordability concerns. Additionally, a substantial portion of homeowners indicated having spare rooms, but hesitation to rent them out. Homeowners also noted rental rates are high, putting additional pressure on the overall housing market in the city.

Comparison: Both renters and owners expressed a shared preference for single-detached homes, and underscored the importance of affordability in housing choices. Moreover, the convergence of concerns around housing affordability suggests a need for holistic solutions.

Future Housing Needs: Preferences for housing types vary over time, with single-detached homes dominating near-future preferences. However, as demographics shift, supportive housing emerges as a crucial consideration, highlighting the importance of adaptable housing strategies.

Top 5 housing issues in Leduc		
Renter (114 responses)	Owner (553 responses)	
Cost of renting is too high	Cost of home ownership is too high	
Cost of home ownership is too high	Cost of renting is too high	
Low availability / shortage of rentals	Lack of supportive housing for seniors	
Homelessness	Lack of downsizing options for seniors	
TIE – Mismatch between who needs housing and what type of housing is available, unstable rental arrangements	Seniors without adequate at home care	

Table 1 - Top 5 Housing Issues in Leduc.

Results presented in the table above are a combined weighted ranking based on responses, with respondents able to rank their top 5 housing issues.



Round Table Discussion Insights

Developers and Builders: Affordability emerges as a driving force behind housing demand, particularly with single-family homes priced competitively. However, challenges such as lot shortages and inflated prices necessitate innovative solutions. Diversification of housing options, coupled with targeted market engagement, could address evolving needs and preferences.

Businesses & Community Organizations: Housing shortages and rising costs disproportionately impact vulnerable populations, contributing to homelessness and housing insecurity. To address these challenges, stakeholders advocate for proactive redevelopment efforts and community collaboration. Incentivizing affordable housing development and addressing workforce shortages could promote inclusivity and accessibility. Additionally, the impending closure of support networks underscores the urgency of tailored interventions, including diverse housing options and support services. Collaborative efforts among government, businesses, and nonprofits are essential for advocating for policy changes and fostering inclusive communities.

Key Themes from Leduc Community Organizations

Housing Instability	The rising cost of living affects the financial stability of vulnerable populations, which exacerbates housing insecurity and increases the stress of both staff and clients.
Strain on Organizations	Tangible action needed to manage concerns of staff burnout, limited resources/incoming donations, growing waitlists, a lack of affordable housing options, and funding shortages.
Collaboration	Collaboration and partnerships between government, businesses, and nonprofits is essential to navigate bureaucratic obstacles and address the diverse housing needs of residents.
Holistic Approach	Affordable housing options should be complemented with adequate support services and community engagement.

Diverse Housing Options

Inclusive communities with a mix of homeownership and rental options are necessary to ensure every individual has the right to live in their community of choice.

Engagement Intersections

Throughout engagement with residents, businesses, and community organizations, affordability and availability of housing emerged as key concerns. Households are grappling with increased cost of living across the board, with particular challenges pertaining to housing: households are concerned about rent and mortgage payments and availability of appropriate housing types to meet household needs.

Renters looking to enter the ownership market are concerned about being able to afford downpayments and carrying costs, as well as whether there will be available inventory for them to do so. Households that own their own homes are now looking to the future as to whether there will be opportunities for them to age-in-place in Leduc through downsizing or relocating to supportive or assisted living situations.

The development community recognizes affordability challenges and market demand for single-family and more dense forms of housing in Leduc, with shifting market preferences informing longer-term development decisions. Lot availability, high material and labour costs, and broader market demand are factors affecting immediate-term affordability of housing options.

Organizations either involved in providing housing or supports for households in need strive to provide immediate assistance in the form of subsidized units, food supports, and programming to support households with unique needs (e.g. those with disabilities, low-income, seniors) to thrive in Leduc. Gaps include a shortage of affordable housing, supportive or transitional housing units, as well as emergency shelter spaces.

Collaboration, innovation, and advocating for Leduc resident needs are important pathways for change along the housing continuum in the city.

Proposed Path(s) Forward

Affordability Strategies: Implement targeted measures to enhance housing affordability, including incentives for developers to offer affordable housing units and explore innovative financing options.

Diverse Housing Supply: Foster collaboration between developers, policymakers, and community stakeholders to diversify housing options, catering to varied needs and preferences.

Support Services: Strengthen support services for vulnerable populations, including transitional housing programs and trauma-informed approaches, to address underlying needs and promote stability.

Community Collaboration: Facilitate ongoing dialogue and collaboration among stakeholders to foster inclusive decision-making processes and ensure housing strategies align with community needs.

Policy Advocacy: Advocate for policy changes at the local and regional levels to address regulatory barriers and streamline processes for affordable housing development.

By pursuing these strategies collaboratively, Leduc can work towards building a more inclusive and resilient housing landscape, ensuring that all residents have access to safe, affordable, and suitable housing options now and in the future.

ENGAGEMENT APPROACH

HOW WE ENGAGED

A comprehensive Engagement Strategy was developed in partnership with the City in November 2023. In the process of creating the strategy, the following guiding objectives were identified:

- 1. To educate and inform the public and stakeholders about the project and overarching housing concepts/definitions.
- To gather perspectives on Leduc's housing needs, gaps, barriers, and opportunities from the public and stakeholders.
- 3. To provide meaningful engagement opportunities for stakeholders to influence and shape the development of the City's Housing Strategy.
- 4. To use housing data and public input to inform relevant, feasible, and realistic implementation actions that are tailored to the City's needs.

Further to the objectives above, engagement activities have been delivered in alignment with the following principles outlined in the City of Leduc's Public Engagement Framework, which states that public engagement will be:

- 1. Impactful and meaningful: The public is involved in decisions that directly impact them and input is considered by the City as part of the decision-making process.
- 2. Inclusive and accessible: Opportunities to participate in public engagement are accessible and welcome diverse ideas, perspectives, and input.
- **3.** Transparent: Public engagement opportunities are communicated clearly, openly, and in a timely way.
- **4.** Well-planned and intentional: Public engagement opportunities reflect careful planning and preparation that supports the engagement purpose(s).
- **5.** Accountable: Public engagement is reported on and evaluated to support continuous improvement.

The City of Leduc's Public Engagement Framework also includes an Engagement Spectrum (*Figure 1*), which helped to identify that the targeted levels of engagement for this project were to be *consult* and *involve*.

LEVEL OF ENGAGEMENT	Consult RA	Involve REA	Collaborate 88	Empower 55
	Members of the public are invited to share feedback, input and advice	Members of the public are invited to explore, analyze and imagine new alternatives to help reach the best possible decision	Members of the public partner in a joint approach with decision makers to come up with, assess and prioritize solutions	Members of the public lead the process, make a decision and/or report back to decision-makers
PUBLIC ENGAGEMENT GOAL	To gather feedback, input and insight from members of the public	To work directly with members of the public on developing alternatives or solutions for consideration	To seek advice from members of the public to inform recommendations	To empower the public to make decisions or recommendations
WHEN TO USE	A decision that is either contentious or has the potential to impact members of the public	A decision that is challenging or complex and may involve value trade-offs	A complex decision in which members of the public have a high stake or vested interest in the decision	Members of the public see themselves as particularly invested in an outcome and are empowered to make a decision on behalf of the City and take action on the decision
COMMITMENT TO THE PUBLIC	The City will listen and consider input from the public as part of the decision-making process	The City will explore options with the public as part of the decision-making process	The City will consider the advice of and/or recommendations from the public as part of the decision-making process	The City will enable the public to make and implement a decision
ENGAGEMENT TECHNIQUE EXAMPLES*	Survey Drop-in sessions	Workshop Focus Group	Advisory Committee Online Discussion Forum	Community Group Plebiscite

Figure 1 – City of Leduc Public Engagement Spectrum (Adapted from IAP2 Spectrum of Engagement)

HOUSEHOLD SURVEY

Development of a Household survey to be administered via the online platform Survey Monkey began in November 2023 and was launched in both digital and physical form to the public on Monday, February 5, and was circulated via the following channels:

- o City of Leduc News Release
- Targeted Stakeholder Emails to Leduc Junior High and High School Principals, Youth Council, and business/developer/stakeholder/non-profit representatives
- Social Media (Facebook & Instagram)
- o Paper Copies at the Library and Leduc and District Seniors Centre

The survey was closed to the public on Monday, February 26, at which time **1001 total individual responses** had been collected.

ROUNDTABLE DISCUSSIONS

A series of four roundtable discussions with targeted stakeholder groups were held, with two in-person sessions at the Leduc Civic Centre on Wednesday, March 20th, and two virtual sessions hosted by Urban

over Zoom on Monday, March 25th. Representatives from the City were present at the in-person sessions but were not present for Zoom sessions.

Conversations with **Builders & Developers**, **Leduc Business Organizations**, and **Leduc Community Organizations** were primarily guided by participant dialogue. Discussion topics and questions were prepared for each stakeholder group as a prompt to encourage attendees to consider the current and future state of housing in Leduc.

WHO WE ENGAGED

The project Engagement Strategy outlined Target Stakeholder groups for each type of proposed engagement, which will be expanded on in following section.

HOUSEHOLD SURVEY

Proposed target audiences for the Housing Strategy Survey included:

- Residents of Leduc, including couples and families, single parents, young adults (19+), youth (15-19) and seniors (65+)
- Businesses
- Developers
- Stakeholders
- Non-Profits

A wide, accessible distribution (virtual via shortened URLs linked on social media or QR code, and physical paper copies in public locations) of survey copies and methods of data entry allowed responses to be collected from nearly every residential community of Leduc. Responses were also collected from non-residents; resident and non-resident responses alike included representation from all eligible age demographics.

ROUNDTABLE DISCUSSIONS

The stakeholder groups engaged in the roundtable discussion sessions were as follows:

Date	Time	Stakeholder	Location	Invitees
		Group		
Wednesday,	10:00 am	Developers	Leduc Civic	MLC, Cranston, City of Leduc
March 20 th	- 12:00	and Builders	Centre	
	am			
	1:00 pm -	Developers	Leduc Civic	Landmark Homes, Homes by Avi,
	3:00pm	and Builders	Centre	Bedrock Homes, CHBA Edmonton,
				Private Home Consultation
Monday,	10:30 am	Businesses*	Virtual - Zoom	Leduc, Nisku, Wetaskiwin Chamber of
March 25 th	- 12:00			Commerce
	pm			Leduc Downtown Business
				Association
	1:15 pm -	Community	Virtual - Zoom	Leduc Regional Housing Foundation
	3:15 pm	Organizations		Leduc & District Food Bank
				Leduc & District Seniors Centre
				Leduc Linx
				Leduc HUB Association
				Leduc Youth Council
				Habitat for Humanity – Leduc
				City of Leduc FCSS

^{*}Leduc Regional Housing Foundation attended the morning Businesses session instead of the afternoon Community Organizations session due to scheduling conflicts.

HOUSEHOLD SURVEY FINDINGS

STATISTICAL SIGNIFICANCE

While not an identified goal of the public survey, reaching statistical significance for a population size is an indicator of the level of confidence that can be had that collected data can reasonably be generalized to be representative of the broader population base.

A statistically significant sample size is calculated by taking the total population for a given audience, along with an acceptable margin for error (the smaller this number, the closer to having an exact answer at a given confidence level), and a sampling confidence level (expressed in a percentage, this indicates how confident you can be that the population would select an answer within a certain range).

For this survey, the 2023 Census total of 36,060 was used to calculate a **required sample size of 381 completed responses** to be 95% confident that any additional responses would fall with in a +/- 5% margin for error.

At the time of survey closing, the City had received a **total of 708 complete surveys**, placing the collected data well within a statistically significant sample size.

SURVEY DESIGN

The survey consisted of up to 22 questions organized under four category headings, depending on whether the survey respondent was a resident or non-resident of the City of Leduc. The survey had an anticipated completion time of around 15 minutes and included an introduction giving an overview of the project, desired outcomes, and instructions on how to find more information and stay informed.

Online delivery was administered through Survey Monkey and allowed for automated survey navigation based on respondent's selections, while physical paper copies were created for each of the three respondent types: Non-resident, Resident – Renter, and Resident – Homeowner (see **Appendix C** for template copies). Information was gathered using a variety of question types, including drop-down, multiple choice, data matrix, ranked choice, and open-ended response. Additionally, some questions included "other" options, which asked the respondent to specify their own response if it was not a listed option.

Two collectors were created on Survey Monkey to prevent multiple submissions by the same individual. One was given to the City for manual response entry based on paper copy submissions, and the other was used to generate a shortened URL and QR code to be circulated for digital submissions. The Manual Entry collector allowed multiple responses from the same device, where the collector created for the QR code prevented this. Unfortunately, it appears that there was a human error in the circulation of the survey URL and QR codes, and responses collected indicate that the URL for the Manual Entry collector was circulated to the public. For this reason, and because Survey Monkey did not record IP addresses for anonymity purposes, we are not able to guarantee that multiple submissions from the same respondent were not received. However, due to the scale of the survey and the variety in recorded responses, it seems unlikely that multiple submissions from the same respondent were received.

Respondents were asked not to include any identifying information in long answer responses, and were not required to provide any additional identifying information such as name, addresses or phone contact information. IP addresses for online responses were not collected, and no response authentication was required to complete the survey.

Questions for current residents of Leduc were gathered under four broad category headings, as follow:

1. About You:

Respondents were asked to provide general demographic information related to:

- Neighbourhood of residence
- · Gross annual household income
- Current living situation
- Number and age of household residents
- Type of property (rental versus owned)
- Length of housing search
- Type of dwelling (the City of Leduc's Housing Glossary was either linked or provided)
- Number of bedrooms (existing and desired; for owners, whether unused bedrooms could be rented out)
- Monthly costs of living (rent/mortgage, utilities, transportation, other)
- Whether housing costs were believed to be affordable

2. Housing Experience:

Respondents were asked to reflect on their experience of housing within the City of Leduc, regarding:

- Housing issues, either currently experienced or anticipated within the next five years
- Barriers encountered while searching for current home
- Anticipated housing types needed in the next 5-to-10, 10-to-20, or 20-to-30 years

3. Community Housing Issues:

Respondents were asked to reflect on the types of housing issues currently faced by their friends or family, and in the communities they live and/or work in. These included:

- Top 5 ranking of housing issues in Leduc
- Identification of missing housing options in Leduc

4. Tell Us Your Story:

Respondents were invited to expand on or share stories of housing challenges experienced in Leduc through an open-ended response, with the following prompting questions:

- When did you move to Leduc?
- Why did you choose Leduc?
- What challenges have you experienced when trying to move to Leduc, or while living in Leduc?
- Do you think you will stay in Leduc?

Questions for non-residents of Leduc were much briefer:

1. About You:

Respondents were asked to provide general information related to:

· Community of residence

- Why not Leduc?
- Barriers preventing relocation to Leduc
- Desired housing type
- Gross annual household income
- Current living situation
- Number and age of household residents
- Type of property (rental versus owned)

RESPONSE OVERVIEW

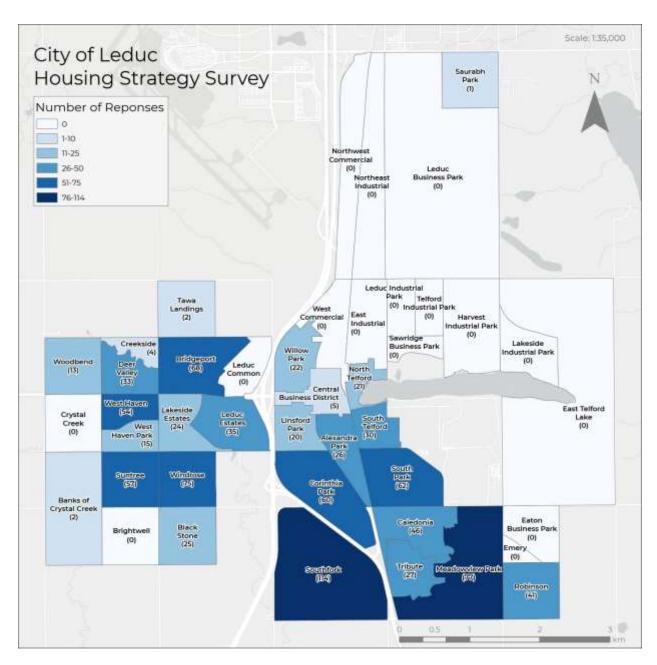


Figure 2 – Distribution of Response by Community

The responses received were distributed across the identified communities of Leduc, with the fewest coming from neighborhoods west of Highway 2 (Tawa Landings, Creekside, and Banks of Crystal Creek) and the greatest number coming from Southfork (114 received) and Meadowview Park (77 received). Several of the communities on the map above received zero responses, but these areas were not listed as options for respondents.



Figure 3 – Survey respondent profile (own, rent, neither rent nor own, non-residents)

Of the total 897 responses received from current residents of the City, roughly 72% (716) owned their own homes, while 15% (155) currently rent their homes, and about 3% (24) indicated that they neither rent nor own (e.g., live rent-free with parents, partner/spouse, or adult children), or identified as having no fixed address (2).

Respondents were then asked to indicate their gross annual household incomes (inclusive of all wage earners, before tax).

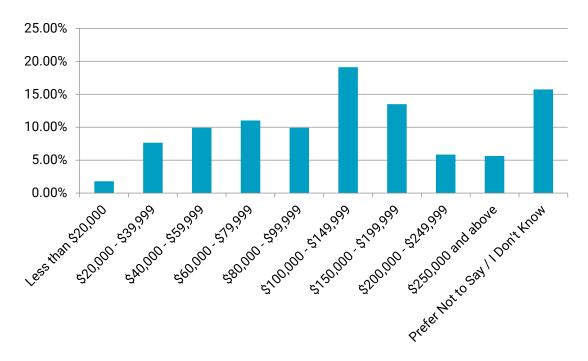


Figure 4 – Survey respondent household income distribution

Roughly half of responses received came from households indicating a gross income of \$100,000/year and above; of those, 8% (31) are renters, and 92% (335) own their homes. It is interesting to note that of the respondents earning above \$100K/yr, 33% (110) of owners and 48% (15) of renters feel that their housing costs are not affordable to them; a further 6% (21) of owners and 6% (2) of renters are not sure if their housing costs are affordable to them.

When asked to describe their living situation, the majority (70%) of respondents indicated living with a spouse/partner (with or without children); 14% indicated living on their own, and the remaining 16% were fairly equally distributed among the remaining choices. One respondent indicated that they were currently experiencing homelessness.

The next question discussed the number, and age group of household members, which was cross-tabulated with living situation to get an idea of how many Leduc residents were represented by the survey results. Results of the cross-tab can be found in the table below.

	Individual Responses Received	Number of Residents Represented	Children (0-18)	Young Adults (18-34)	Adults (35-64)	Seniors (65+)
I am a single parent living with children full-time	37	115	61	25	29	0
I am a single parent living with children part-time	19	54	27	6	17	3
I live in a multi-generational home (i.e., with children and parents/in-laws)	30	131	29	29	54	19
I live on my own	121	116	2	11	55	41
I live with my parent(s)	23	78	10	30	36	2
I live with my spouse/partner - with children	345	1338	548	236	529	15
I live with my spouse/partner - without children	277	517	0	94	233	185
I live with roommates	19	52	2	26	19	4
No other indicators	2	4	2	0	2	0
Other (please specify)	23	57	7	12	24	9
	TOTAL	2462*	688	469	998	278

^{*}Note – discrepancy between "Number of Residents Represented" and total of all age demographic columns due to 29 respondents selecting "Prefer Not to Say" regarding the age demographic breakdown of their household.

The total number of residents represented by this survey is approximately 9.6% of the total population of **Leduc**, based on 2023 census data.

Following these general demographic questions, common to both renters and homeowners, the survey's branching logic split the two groups and directed them to renter-specific or homeowner-specific questions; discussions of the results are found in following sections.

RESIDENT RESPONSES - RENTER-SPECIFIC

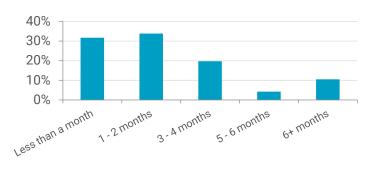


Figure 5 – How long did it take you to find your rental?

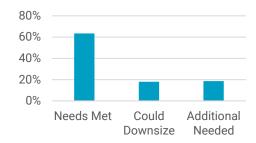
Respondents were then asked to provide information on how many bedrooms their current unit has, versus how many they have need for. The majority of respondents indicated having either 2- or 3-bedroom units, with 63% of all respondents indicating that their current rental was meeting their needs, 18% indicating that they could downsize by one or more bedrooms, and 19% indicating one or more additional bedrooms would be required to meet household needs.

> When it comes to monthly rent payment, most respondents (73%) were paying between \$1,000 and \$2000/month. 17% of respondents indicated

There were 155 responses collected from renters in Leduc. Most renters indicated a relatively brief hunt for their current rental, with 32% looking for less than one month, and 34% searching for 1-2 months.

The most popular rental types were apartments (40%), single detached homes (21%), and townhomes (18%).

Does your rental meet your needs for number of bedrooms?



rent payments above \$2,000, 8% indicated rent payments below \$1,000, and 3% of respondents preferred not to share. Of the group, 12% (17) of respondents indicated that their monthly rent payment was inclusive of their monthly utility payments.

Monthly utility payments varied wildly, with the average amounts (56% or 81 responses) falling between \$100 and \$550 per month. 19% (28) of respondents indicated paying more than the high end of this range, and 10% (14) indicated paying less on average. 3% (5) were unsure what their monthly utilities costs are.





Next, respondents were asked to consider their monthly transportation costs. Here, the majority (61% or 88 responses) indicated paying somewhere between \$100 to \$400 on average; 22% (31) indicated paying more than the high end of this range, and 13% (18) indicated paying less. 5% were unsure what their monthly transportation costs were.

Respondents were not asked to indicate which methods of transportation they utilized on a monthly or primary basis; this may be worth looking at, in light responses indicating dissatisfaction with transit and transportation in Leduc received in subsequent sections of the survey.

When asked if they believed their monthly housing costs were affordable, 66% (97) responded "No," with a further 9% (13) responding that they were unsure. Only 25% (35) of renters who responded to the survey believed that their housing costs were affordable to them, a theme that appears throughout the remainder of the survey and will be discussed in subsequent sections. A small percentage of renters

■ Not sure Figure 6 – Are your monthly

housing costs affordable to you?

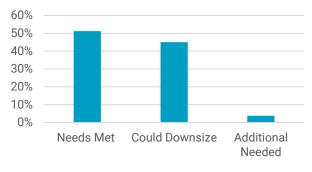
indicated receiving financial assistance to cover housing costs, with primary sources of assistance being rental subsidies (47%, or 7 respondents) and AISH (20%, or 3 respondents).

RESIDENT RESPONSES - HOMEOWNER-SPECIFIC

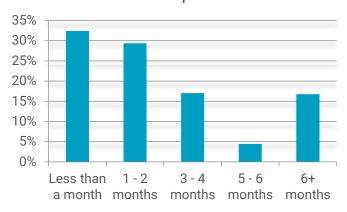
The total responses received from homeowners were about 4.5x that of the renters. Similarly to the renters, many homeowners were able to find their current home within 1-2 months, with 34% looking for less than a month, and 29% finding their home within between 1-2 months.

With 82% (544) of all received homeowner responses, single detached homes were by far the most popular, with duplex or semi-detached housing following at 10% (63). Of the single detached homes, 3% (19) of those indicated including a suite, either within the primary home or a garage or garden suite.

Does your home meet your needs for number of bedrooms?



How long did it take you to find a home for purchase?



Homeowners were also asked to provide information on how many bedrooms their current home has, versus how many they have need for. The majority (92%) of respondents indicated having at least 3- or 4-bedroom homes, with 51% of all respondents indicating that their current home was meeting their needs, 45% indicating that they could downsize by one or more bedrooms, and only 4% indicating one or more additional bedrooms would be required to meet household needs. As an additional question for homeowners only, the survey asked homeowners, "If you have spare/unused bedrooms in your home, would you

consider renting them out?" Very few responded to the affirmative, representing only 7% (47) of homeowners polled. The majority (66%) responded "No," an additional 8% (54) indicated that they were not sure if they would rent out their spare/unused rooms, and 19% (123) indicated that they did not have spare/unused rooms in their homes. Some comment responses received in later sections of the survey indicated that some homeowners felt frustrated with the bylaws required to have a legal income suite and expressed that they would consider a suite if the process were not financially or bureaucratically prohibitive. One interesting result of a crosstab report run on the correlation between spare/unused rooms and perceived affordability, is that of the respondents who indicated that they would not rent out a spare room, 22% (151) also indicated that they did not believe their housing costs were affordable to them.

Homeowners were then asked to indicate a range in which their monthly mortgage payments fell. 27% (175) of respondents indicated owning their home outright, while 50% (331) indicated a range of between \$1,000 and \$2,500 monthly. The remainder had 7% (45) indicating paying less than \$1,000 monthly and an additional 7% (44) with a monthly mortgage payment of greater than \$2,500. About 10% (64) indicated that they would prefer



not to say. Additionally, 10% (64) homeowners indicated paying monthly condo fees, with the average amount falling between \$250 and \$550 monthly for about 5% (31), between \$0 and \$249 monthly for about 3% (17) and greater than \$550 for about 2% (15) of all homeowners.



Similarly to what renters reported, monthly utility payments for homeowners varied wildly, with the average amounts (76% or 503 responses) falling between \$100 and \$699 per month. 14% (94) of respondents indicated paying more than the high end of this range, and 5% (32) indicated paying less on average. 6% (37) were unsure what their monthly utilities costs are.



Figure 7 – Are your monthly housing costs affordable to you?

Next, respondents were asked to consider their monthly transportation costs. Here, the majority (59% or 391 responses) indicated paying somewhere between \$100 to \$400 on average; 18% (121) indicated paying more than the high end of this range, and 5% (36) indicated paying less. 8% (55) were unsure what their monthly transportation costs



were. Again, respondents were not asked to indicate which methods of transportation they utilized on a monthly or primary basis; this may be worth looking at, in light responses indicating dissatisfaction with transit and transportation in Leduc received in subsequent sections of the survey.

When homeowners were asked if they believed their monthly housing costs were affordable, responses shifted a bit more to the affirmative than renters with 51% (341) responding "Yes"; 40% (268) did not believe their housing costs were affordable, and a further 8% (56) responded that they were unsure.

RESIDENT RESPONSES

Regardless of living situation, all self-identified residents of Leduc were asked to respond to the remainder of the survey, which included questions regarding Housing Experience and Community Housing Needs, as well as an opportunity to provide a description of their own experience looking for housing and living in the City of Leduc in their own words.

Housing Experience

This first question under Housing Experience asked respondents to consider a list of potential housing issues, and indicate whether they were currently experiencing these issues, anticipated to experience them in next five years, or whether they were a non-issue for the respondent. Of the 788 people who responded to this question, about 80% of indicated that the options listed were not an issue. Excluding those who indicated not facing any issues, the following issues emerged as being most pressing:

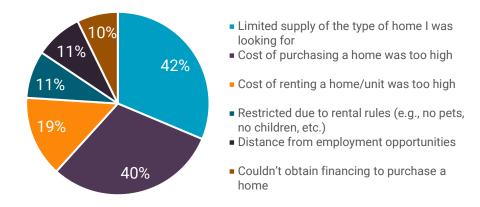
	Currently Experiencing	Anticipate in the Next 5 years
I'm unsure if I will be able to purchase a home	16%	9%
Home is not well served by public transit	16%	6%
Home is too small for my needs (e.g., not enough bedrooms/bathrooms, inadequate storage, etc.)	16%	9%
Home does not provide enough parking	15%	8%
Home is too far from employment opportunities	15%	6%
Home is too far from amenities (e.g., library, recreation centre, etc.)	12%	4%
Home is too far from essential services (e.g., grocery stores, medical clinics, etc.)	12%	4%
I'm unsure if I will be able to afford future mortgage payments	11%	26%
I'm unsure if I will be able to afford future rent payments	10%	9%
Home is in poor condition and in need of repairs	10%	23%

Table 2 - Housing Issues Experienced vs. Anticipated

The provided options seemed to resonate with respondents, and issues such as affordability, transit, housing size and type, and access to employment and amenities were experienced by greater than 10% of survey respondents. It is unclear why there is a discrepancy between issues currently experienced and those anticipated in the next five years, particularly with respondent percentages falling between the two timelines. However, somewhat predictably, more people anticipate struggling with mortgage payments and anticipate needing home repairs due to poor home conditions within the next five years.

Regarding the responses collected from the open-ended "Other (please describe) option," residents in Leduc are grappling with a range of housing concerns and anticipate challenges especially relating to mortgage affordability and home repairs in the next five years. The overarching theme revolves around the high cost of living, including escalating costs of utilities and property taxes, causing financial strain for many. Lack of affordable senior living, limited housing options like smaller homes or condos, and difficulties finding competent resources for home repairs also stand out as pressing issues. Overall, the community expresses a need for more affordable and varied housing options, coupled with anxieties about rising living expenses and potential policy changes.

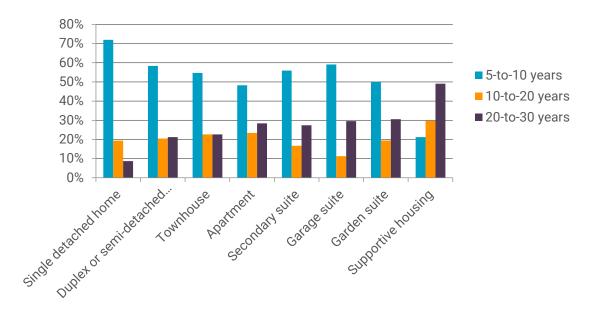
Next, respondents were asked to reflect on their experiences searching for housing in Leduc and asked to select any or all that applied. The most common barriers identified were (values are expressed as a percentage of the total question respondents):



Respondents were once again able to identify or expand by selecting "Other (please specify)". Responses gathered here mainly emphasized the categories above, however, respondents added that apart from affordability relating to cost, they were also experiencing difficulty obtaining financing should they wish to purchase, had troubles with establishing home-based businesses, and were concerned about proximity to schools and their catchment areas.

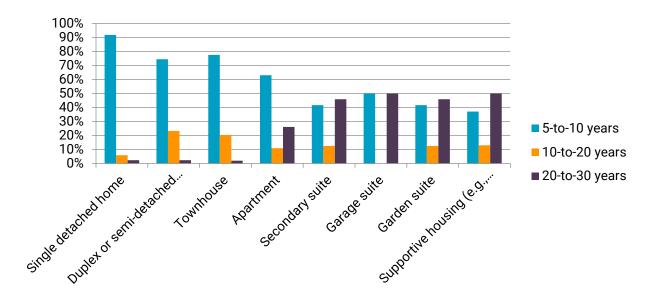
In both question responses and open-ended comments, respondents indicated a preference for single detached homes (66% of selected responses and 52% of the open-ended responses), particularly bungalow-style houses. This is reflected throughout the survey and emphasized by respondents looking for accessible or seniors housing. Apartments, duplexes or semi-detached, and townhomes followed, with about 5% of the responses each.

The final question in the Housing Experience section asked respondents to review a list of housing types, and indicate which, if any, they anticipated need in the next 5-to-10, 10-to-20, and 20-to-30 year horizons. Respondents were directed to refer to the Housing Glossary for more information via weblink. Respondents could select one horizon per housing type and were able to make a horizon selection for each type.

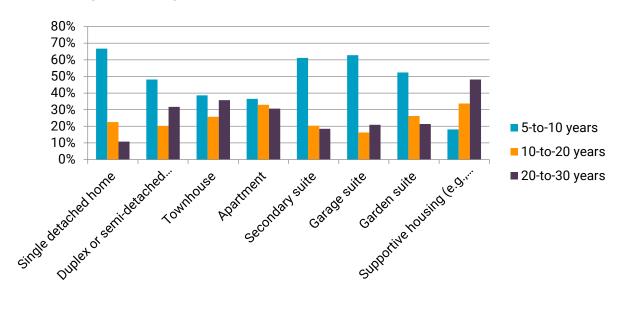


Respondents see the most need for all housing types in the immediate horizon, the only and notable exception being Supportive Housing on the 20-to-30 year horizon, which is in line with the rest of the survey. These results seem to indicate that most residents responding to this survey would fall within the preretirement to retirement age ranges, anticipating that housing needs would not differ greatly for at least 20 years. When comparing renter and owner households (see two graphs below), renter households feel there is greater need for single detached, duplex or semi-detached, and townhouse style homes in the next 5 years than is the case for owner households. There is also a discrepancy between what renters and household feel are housing needs over the next 10-30 years, with owner households far more likely to identify garage and garden suites as needs, whereas renters do not express a similar level of need. This may suggest that renters surveyed are more interested in moving into home ownership as opposed to continuing to rent, particularly unit types like secondary, garage, and garden suites.

Renter-Anticipated Housing Needs:



Owner-Anticipated Housing Needs:



Community Housing Needs

When asked to rank the top 5 housing issues in the City of Leduc, 35% of respondents agreed that the number one housing issue currently plaguing the City is the cost of home ownership. This was closely followed by high cost of renting. The complete top 5 list is as follows:

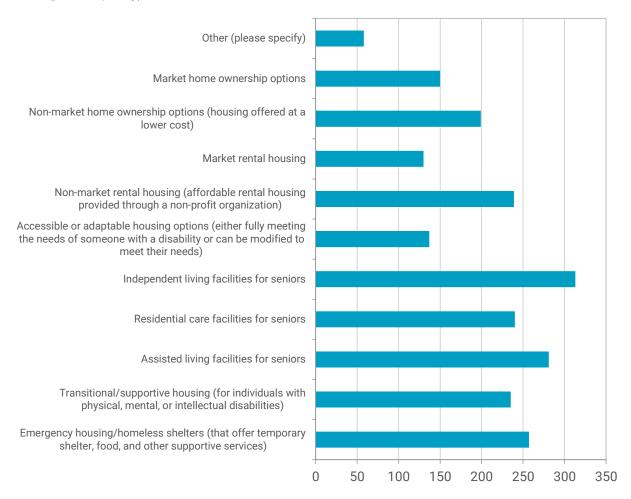
- 1. Cost of home ownership is too high (35%)
- 2. Cost of renting is too high (22%)
- 3. Low availability/shortage of rentals (13%)
- 4. Lack of supportive housing for seniors (12%)
- 5. Lack of downsizing options for seniors (7%)

In fact, the third issue specifically relating to housing for seniors ranked as 6th overall – residents recognize a need when it comes to housing for seniors! A mismatch of housing needed versus housing available, homelessness, and quality of available housing followed.

Respondents were also able to provide comment if an issue of importance to them personally was not included in the ranked-choice options. An analysis of the responses received can be roughly organized and grouped under the following issue headings:

- Housing Affordability: Many respondents express concerns about the cost of home ownership, rising property taxes, and utility costs. They mention the inability to afford housing, especially for seniors on fixed incomes, and the lack of options for downsizing due to high fees and taxes.
- Homelessness and Safety: There are considerable concerns about homelessness in Leduc, with several respondents expressing dissatisfaction with the presence of homeless shelters and associated increases in crime. Safety in neighborhoods is also a prevalent concern, with mentions of increased crime rates and lack of proactive policing.
- Seniors Housing: There is a clear demand for more housing options tailored to seniors, including
 affordable senior housing, bungalows without condo fees, and supportive housing for aging in
 place. Concerns about the lack of suitable housing for seniors and the impact on inheritance are
 highlighted.
- Housing Density and Zoning: Some respondents mention the need for more housing density and express frustration with zoning issues, such as mixed-density areas and changes in zoning types.
 Others call for higher architectural standards and more central locations for rental properties.
- Infrastructure and Services: Concerns are raised about the availability of essential services like public transportation, grocery stores, and recreation facilities. Some respondents also criticize the quality of infrastructure and services relative to the high taxes they pay.
- Builder Standards: Several respondents mention dissatisfaction with builder standards, including
 issues with garage sizes, property assessments, and the quality of rental homes. There are calls
 for higher standards for builders and better accountability.
- Property Taxes and Financial Concerns: Many respondents express frustration with high property taxes, utility costs, and overall cost of living. They feel that these costs are becoming unaffordable, particularly for seniors and those on fixed incomes.
- Transportation: Some respondents highlight the need for better transportation options, including a bus service to/from the airport and concerns about distance to community facilities.

Respondents were then asked to identify which housing types they felt were missing in Leduc and encouraged to select all that applied from the provided answers, as well as to expand further by selecting "Other (please specify)."



Please see Appendix B for definitions of housing terminology.

These responses also emphasize awareness and need regarding accessible or supportive housing options, especially for seniors, with strong support for emergency housing/homeless shelters – interestingly, a trend that is *not* reflected in the responses gathered in the "Tell Us Your Story" section of the survey, an analysis of which follows next.

An analysis of the responses received under "Other" can be grouped thusly:

- Affordability and Income Geared Housing: There's a strong emphasis on affordable housing
 options such as low-cost rentals, rent geared to income, and affordable market rental housing. This
 includes suggestions for rent caps, relaxed regulations on secondary suites, and incentives for
 affordable housing development.
- Diverse Housing Options: Residents are seeking a variety of housing options beyond detached single-family homes. Suggestions include mobile home parks, tiny homes parks, row housing,

duplexes, apartments, and garden or garage suites. There's also a desire for homes with basement suites or shared accommodations to accommodate diverse living situations.

- Senior and End-of-Life Care: Concerns about housing for seniors include the need for hospice
 palliative facilities, roomier and newer facilities for long-term care, and independent living options.
 Suggestions include transitional home ownership for downsizing seniors and shared
 accommodations for those needing care in the future.
- Safety and Community Services: Residents express concerns about traffic safety and the need for safe communities. There are also calls for more public services, such as improved transit, access to healthcare facilities, and assistance for vulnerable populations like the homeless and single parents.
- Accessibility and Inclusion: Suggestions include housing options for individuals with disabilities, emotional support animals, and single parents. There's also a desire for more inclusive housing developments, such as co-op housing and independent ownership options.
- Economic Development and Job Opportunities: Residents highlight the importance of job creation, particularly for youth, and the need to focus on homeownership rather than renting. There's also a desire for incentives to densify older neighborhoods and increase housing affordability.
- Concerns about Real Estate Market and Taxation: Residents express concerns about the real
 estate market, including lack of available properties, limited variety in housing sizes and prices, and
 the impact of high rents on taxpayers.

In summary, the survey data highlights a multifaceted landscape of housing issues in Leduc, ranging from affordability and homelessness to specific needs for seniors and challenges in infrastructure and services. These concerns reflect a community deeply invested in its housing landscape and seeking comprehensive solutions for a more sustainable and inclusive future.

Tell Us Your Story!

The open-ended Tell Us Your Story prompt at the close received a remarkable number of responses. In total, 369 respondents (representing about 50% of all completed surveys) took the time to communicate more about their experiences finding housing, living, and working in Leduc. These responses were then analyzed and grouped into five distinct thematic categories, presented below, with additional insights identified (note: responses presented are not verbatim to any individual response, but are a synthesis of many similar comments).

Here are the top 5 themes that emerged from the wealth of responses received:

1. Housing Affordability and Accessibility:

- Concerns about affordability (both home purchase and rental), high property taxes, and difficulties finding suitable accommodations, especially for individuals with disabilities.
- Frustrations with limited housing options for low-income families.
- Concerns about housing options for seniors and individuals with special needs, including affordability and support services.

2. Community Satisfaction:

- Appreciation for the small-town feel, safety, and amenities among long-term residents, with positive experiences and intentions to stay.
- Positive feedback from those satisfied with their homes, neighborhoods, and natural areas in Leduc.
- Criticism of the perceived lack of charm, heritage buildings, and cultural amenities.
- Concerns about the lack of recreational and cultural opportunities for youth.
- Mention of social issues affecting the perception of community inclusivity.
- Varied future plans, with some expressing a desire to stay long-term while others consider moving.
- Dissatisfaction with the lack of diverse businesses and entertainment options.

3. Crime, Safety, and Infrastructure:

- Growing concerns about crime, vandalism, and perceived connections to homelessness and drug-related problems.
- Issues related to public transit availability, criticism of infrastructure, and calls for increased RCMP presence.
- Critiques of local governance, dissatisfaction with city hall, and frustrations with responses to homelessness and crime.
- Mixed sentiments about staying in Leduc, balancing positive aspects with concerns about crime, safety, and growth.

4. External Factors, Proximity, and Transportation:

- Consideration of external factors, such as changes in employment, family dynamics, and economic considerations and lifestyle preferences.
- Choosing Leduc for its proximity to family, work, and amenities.
- Concerns about the lack of public transportation during specific shifts and potential changes in commuting patterns.
- Job-related factors influencing decisions, complaints about limited job opportunities, and dissatisfaction with salaries.

5. Community Engagement, Governance, and Specific Housing Issues:

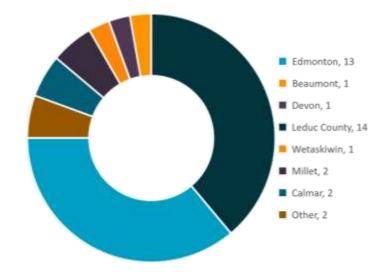
- Calls for improved communication regarding land development and planning, and concerns about the lack of plans for addressing the increasing population.
- Issues with specific builders, poor workmanship, and challenges faced by those needing single-floor housing.
- Criticisms of city council decisions, dissatisfaction with taxes, and concerns about consultation with residents.
- Difficulties faced by vulnerable populations, including seniors and those facing financial struggles, with critiques of city management, property assessments, taxes, and the perceived inadequacy of city services.

The themes above highlight a complex array of concerns and priorities within the community. Affordability and accessibility challenges, encompassing issues like high property taxes and limited housing options for vulnerable populations, emerge as key themes. Long-term residents express satisfaction with Leduc's small-town feel, but concerns about safety, crime, and infrastructure deficiencies are prevalent. The survey underscores a desire for enhanced community engagement, more inclusive governance, and improved communication regarding city planning. Economic factors, such as job opportunities and salary levels, also impact housing decisions. The need for cultural and recreational amenities, especially for youth, is emphasized, alongside concerns about homelessness and social issues.

"I feel there is nothing here for youth – like a pool hall or a place to go hang out that is safe for them. This is maybe why many of them are depressed and facing addiction problems which is hard to see. My son goes to LCHS and he thinks Leduc is a terrible community, he can't wait to graduate and leave. He has been threatened repeatedly and stolen from. He lost a friend to suicide in Leduc, and he sees people daily be harassed by kids that have no idea that there is a whole world outside this town. Students at LCHS dump food and slurpees on peoples' cars for fun. I know high school is a tough time, but perhaps we need more culture here so that we aren't raising a bunch of rednecks."

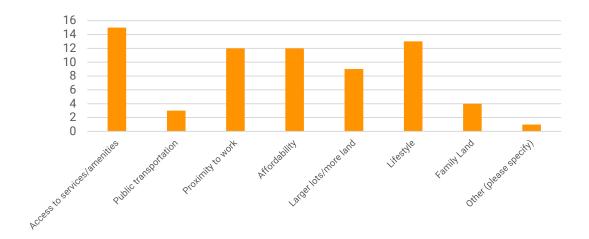
Ultimately, the assessment reflects a diverse range of perspectives, revealing the nuanced dynamics shaping the housing landscape in Leduc and the multifaceted considerations that influence residents' decisions regarding their living arrangements.

NON-RESIDENT RESPONSES

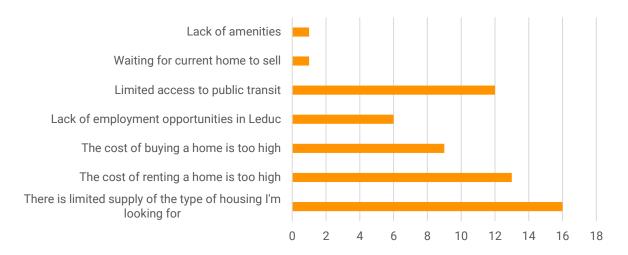


36 non-Leduc residents also completed the Housing Needs survey, with the majority received from Edmonton and Leduc County, but representation from several smaller surrounding communities like Millet, Calmar, Devon, and Beaumont. One response indicated residing out of province.

To discern "Why Not Leduc?" for these individuals, they were asked to indicate why they opted for their current community over the City of Leduc. Respondents were able to select all reasons that applied to their decision.



According to the responses received, the decision to live outside of the City of Leduc was largely driven by access to services/amenities, lifestyle, proximity to work, and affordability concerns. Following this reflection, non-residents were asked to indicate whether they had experienced any barriers preventing them from moving to the City of Leduc, had they desired to do so.



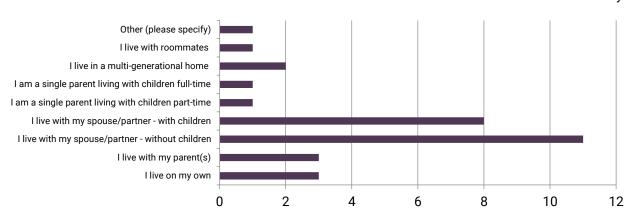
Similar to the concerns expressed by current residents of Leduc, the primary barrier faced by non-resident respondents was a limited supply of the type of housing they were looking for, as well as concerns regarding the high costs of renting or buying, and challenges relating to public transit access and availability. If respondents indicated a limited supply of the type of housing they were looking for, the survey logic directed them to an additional question to expand on their preferences:



These responses are again largely in line with responses received from residents. Results indicate primarily a desire for single detached homes, as well as some interest in subsidized and supportive housing.

To ascertain the purchasing power of non-resident survey respondents, they were also asked to indicate their gross annual household income (before tax, including all household wage-earners). 48% (14) of respondents indicated gross annual household incomes of greater than \$100,000, which correlated strongly with home ownership. Non-resident renters were more likely to earn less than \$100,000 a year (28% or 8 respondents). Only one non-resident indicated neither renting nor owning their current home ("I live in my car, choosing to sleep within Leduc corporate limits due to proximity to work and familiarity"), and 5 respondents, all homeowners, preferred not to indicate their household income

on the survey.



Non-residents were also asked to provide information on their living situation. Again, most respondents (61% or 19 respondents) indicated living with a spouse/partner, with or without children. Two responses were received from single parents, two from a multigenerational home, three lived alone, one with roommates, and one response indicated homelessness.

ROUNDTABLE DISCUSSION FINDINGS

ROUNDTABLE DESIGN



A tailored list of questions and discussion topics around the current and desired states of housing in Leduc were prepared for each stakeholder group and used to prompt attendees; however, conversations were also fluid and largely driven by the responses of the session attendees.

Guiding questions for each stakeholder group generally addressed the following: **Builders & Developers**

- What have you seen in the past 3-5 years for housing in Leduc, and where do you see the market heading over the next 5 years in terms of housing type mix?
- What are you seeing for household size, and what housing products are currently most in demand in Leduc? Do you see this changing in the future?
- What challenges do you encounter with housing development in Leduc, and what role do you think the City can and should play in housing development?

Leduc Business Organizations

- What kinds of challenges are you facing as an employer (or are you hearing from your members)
 when it comes to housing, and how has housing availability and affordability affected recruitment
 and retention?
- What trends do you anticipate for hiring in the future and the overall size of Leduc's workforce, and what sort of housing do you think is needed in Leduc to support workforce growth and development?
- Where should housing be located, and what role do you think the Housing Strategy should seek to address?

Leduc Community Organizations

- What are they hearing from their clients when it comes to housing in Leduc, and what challenges
 have you faced as an organization when it comes to housing? Are there any types of housing
 missing in Leduc?
- What are the tensions related to housing in the community (NIMBYism, stigma, misunderstandings), and who is most in need of housing / most vulnerable to housing disruptions?
- What kind of housing needs to be developed in Leduc in the future, and what kind of role do you think your organization could play in addressing housing needs?

KEY THEMES

In the roundtable discussions, participants from each of the three targeted stakeholder groups were encouraged to identify the challenges and opportunities of current and future housing in Leduc. Key themes emerged from each of the discussions, which help to provide insight into industry-specific barriers and solutions regarding housing in Leduc.

Key Themes from Stakeholder Groups		
	Diverse Housing Typologies	
Builders & Developers	 Affordability 	
Builders & Developers	 Regulatory Flexibility 	
	 Stakeholder Collaboration 	
	Affordability	
	 Diversity of Housing 	
Leduc Business Organizations	 Shortages 	
	 (Re)development 	
	 Stakeholder Collaboration 	
	 Housing Instability 	
	 Strain on Organizations 	
Leduc Community Organizations	 Collaboration 	
	 Holistic Approach 	
	 Diverse Housing Options 	

BUILDERS & DEVELOPERS



Attended by representatives from Cranston, MLC, Landmark Homes, Homes by Avi, Bedrock Homes, CHBA, and Maclab Developments.

Housing in Leduc - Current

In Leduc's housing market, several key challenges have been identified that impact development and growth opportunities. These challenges include the need for diverse housing typologies to meet consumer demands, and concerns regarding affordability amidst rising labor and land costs. Additionally, ensuring adequate infrastructure and



amenities, managing regulatory flexibility, and streamlining the permitting process are critical factors in addressing these challenges. Collaboration between developers, government entities, and community stakeholders is essential to continue to address obstacles and facilitate sustainable growth in Leduc's housing market.

In the current housing market, several noteworthy trends are shaping consumer preferences and driving demand. Firstly, there is a significant uptick in demand for townhomes, particularly those at mid-range price points. This reflects consumers' desire for affordable yet convenient housing options that offer value for money. Secondly, builders are emphasizing flexibility in housing design, incorporating features such as suites and stacked options to cater to diverse household compositions and lifestyle preferences. Developers noted that flexibility and willingness to hear frustrations around development challenges (and landscaping deposits) is appreciated.



Furthermore, affordability remains a key driver in the housing market, with Leduc positioned favorably compared to neighboring municipalities. This attracts discerning buyers seeking cost-effective housing solutions without compromising on quality. Additionally, there is a notable rise in demand for purpose-built rental units, highlighting the need for regulatory adaptation to meet evolving rental market dynamics.

Lastly, there's a noticeable shift towards multi-generational housing, with housing designs evolving to accommodate changing demographic trends and household compositions. This trend underscores the importance of staying attuned to consumer needs and preferences while adapting to market dynamics to remain competitive in the housing sector.

Housing in Leduc - Future

To sustain Leduc's position, continuing to be adaptable around the regulatory framework in a way that aligns with evolving housing trends and consumer preferences is necessary. This flexibility allows for agile responses to market dynamics, ensuring efficient housing development processes and maintaining market competitiveness.

Meeting the demand for diverse housing typologies, while maintaining affordability, is crucial. This includes catering to various household compositions and preferences, fostering inclusive community development, and attracting investment into the region. By engaging with stakeholders and investors, and investing in infrastructure to support growth, Leduc can continue to thrive as a vibrant hub for housing development and economic prosperity.

In the foreseeable future, the housing market is poised to undergo continued diversification to cater to the evolving needs and preferences of consumers. This underscores the significance of offering a wide array of housing options to maintain competitiveness. Moreover, a steadfast focus on affordability remains paramount, with developers endeavoring to strike a delicate balance between providing cost-effective housing solutions and ensuring quality living environments with desirable amenities.



Investment in infrastructure will play a pivotal role in supporting housing market growth, enhancing accessibility, and attractiveness to both residents and investors. As regulatory frameworks adapt to accommodate changing housing typologies and address pertinent challenges such as land scarcity and labor costs, a conducive environment for sustainable development will be fostered. Furthermore, future housing developments are expected to prioritize community engagement and amenities, aiming to create vibrant and desirable living environments that promote a sense of belonging and elevate overall quality of life.

Conclusions

The housing market in Leduc faces significant challenges, including the need for diverse housing options, and affordability concerns amidst rising costs. Addressing these challenges requires collaboration between developers, government entities, and community stakeholders to ensure sustainable growth. Despite these challenges, current trends such as increased demand for townhomes, flexibility in housing design, and a shift towards multi-generational housing reflect evolving consumer preferences. Looking ahead, the housing market is poised for continued diversification to meet consumer needs, with a focus on affordability, infrastructure investment, regulatory adaptation, and community-centric development. By meeting diverse housing demands, and investing in infrastructure, Leduc can sustain its position as an attractive housing market, fostering economic prosperity and vibrant communities in the future. The development community appreciates the overall flexibility shown by the City with regards to bring new units online, and are hopeful that this flexibility is maintained.

Key Themes from Builders and Developers

Diverse Housing Typologies	More housing diversity and flexible design is needed to address evolving consumer demands and to maintain competitiveness.
Affordability	A challenge to balance cost-effective housing solutions, quality environments, and desirable amenities with the rising labour and land costs.
Regulatory Flexibility	Regulatory frameworks must adapt to reflect current challenges and provide enough flexibility for development to react to housing market dynamics and consumer preferences.
Stakeholder Collaboration	Collaboration between developers, builders, government entities, and community stakeholders is needed to address housing challenges and to grow sustainably.

LEDUC BUSINESS ORGANIZATIONS



Attended by Leduc Regional Housing and Leduc Nisku Wetaskiwin Chamber of Commerce and Leduc Downtown Business Association.

Housing in Leduc - Current

The housing challenges in Leduc present a multifaceted issue that requires comprehensive solutions. Insights from Leduc Regional Housing highlight the pressing need for affordable housing, indicating a significant shortfall of around 960 units. This shortage not only affects individuals and families seeking stable accommodation but also exacerbates issues of homelessness and housing insecurity, as evidenced by the substantial increase in the waitlist despite efforts to increase available units. The Chamber's perspective sheds light on additional complexities, particularly regarding transitional housing and safety concerns in downtown areas. The recent closure of the HUB adds urgency to finding alternative solutions for vulnerable populations, such as those transitioning from rehab programs or facing homelessness.



Moreover, the challenges faced by landlords in maintaining affordable rental properties underscore the interconnected nature of housing issues, where market fluctuations, mortgage renewals, and tenant affordability intersect. Understanding the preferences of prospective tenants, such as the high demand for one-bedroom units and the challenges in filling larger units, can inform future housing developments and allocation strategies.

Furthermore, the discussion on rising building costs and the shortage of skilled trades workers underscores the broader economic context influencing housing availability and affordability. While there is a need for more housing construction to meet demand, challenges in recruitment and escalating costs present barriers to addressing this need effectively.

Housing in Leduc - Future

LRHF highlighted the pressing need for redevelopment, particularly in the downtown Planeview site area. She underscored the age of many existing houses, emphasizing the importance of modernization to

accommodate the city's growing population. The proposal to redevelop the Planeview site and add 40 more units addresses the immediate need for housing while aligning with the city's long-term vision for sustainable growth.

Moreover, LRHF emphasized the necessity of flexibility in senior housing solutions, recognizing that traditional models may no longer suffice in the face of changing demographics. By advocating for mixed housing options and partnerships with private developers, she demonstrated a forward-thinking approach to addressing the diverse needs of Leduc residents.

The Chamber echoed LRHF's call for redevelopment, emphasizing the potential for repurposing older buildings to create affordable housing options. An emphasis on aging-in-place solutions reflects a commitment to preserving community cohesion while accommodating changing demographic trends. Also highlighted was the importance of mixed-use developments in revitalizing commercial areas and fostering vibrant, walkable neighborhoods. The critique of past development decisions, such as the exclusion of residential components in certain areas, underscores the need for more holistic planning approaches that prioritize both economic and social sustainability.

Both LRHF and The Chamber emphasized collaboration and communication in shaping effective housing policies. Their advocacy for long-term planning and community engagement reflects a commitment to inclusive decision-making processes that prioritize the needs of all stakeholders.



Looking ahead, LRHF and The Chamber expressed optimism about Leduc's potential for continued growth and development. Their vision for the city includes a diverse range of housing options, vibrant commercial districts, and robust support systems for small businesses. By leveraging partnerships, embracing innovation, and fostering a sense of community, they envision a future where Leduc thrives as a dynamic and inclusive city for all its residents.

Conclusions

In discussions with Leduc Regional Housing, the Leduc Nisku Wetaskiwin Chamber of Commerce, and Leduc Downtown Business Association about housing needs in Leduc, several key conclusions have emerged. There's a significant shortage of affordable housing, leading to issues like homelessness and housing insecurity. Challenges include transitioning individuals and families from rehab programs into longer-term housing options (e.g. housing with supports, subsidized units, near market), and addressing safety concerns in downtown areas. Understanding tenant preferences, like the demand for one-bedroom units, can inform future developments. Rising building costs and a shortage of skilled workers also pose barriers to meeting housing demand. Looking to the future, redevelopment efforts in areas like Planeview



are essential to accommodate the growing population. Flexible senior housing solutions and mixed-use developments are advocated for to address diverse needs. Collaboration among stakeholders is crucial, with strategies including incentivizing affordable housing development and addressing workforce shortages. By taking a holistic approach, Leduc can work towards ensuring access to safe, affordable, and sustainable housing for all its residents and newcomers interested in settling in Leduc.

Key Themes from Leduc Business Organizations

Affordability	More affordable housing units are needed to address the growing waitlists faced by vulnerable populations and safety concerns in downtown areas.
Diversity of Housing	Future housing developments should be informed by tenant preferences and respond to the flexible housing needs of diverse populations/demographics.
Shortages	Affordable housing shortages exacerbate issues of housing insecurity & homelessness, while rising building costs and a shortage of skilled workers presents a barrier to housing supply.
(Re) development	Future development requires a holistic planning approach that prioritizes both economic and social sustainability, while redevelopment efforts (such as in Planeview) are needed to modernize and accommodate for the growing population.
Stakeholder Collaboration	Collaboration and communication among stakeholders is essential to establish effective housing policies, and to address challenges of affordable housing.

LEDUC COMMUNITY ORGANIZATIONS



Attended by: Leduc & District Food Bank, Leduc Community Living Association, Leduc Linx, and Habitat for Humanity. Representatives from Leduc and District Seniors Centre, Leduc HUB Association, Leduc Youth Council and City of Leduc FCSS were also invited but were unable to attend.

Housing in Leduc - Current

In the roundtable discussion with Leduc Community Organizations, participants underscored the multifaceted challenges faced by their clientele, particularly vulnerable populations, such as those with developmental disabilities. Rising costs across the board, including food and utilities, coupled with the distressing trend of individuals falling victim to fraud and scams, have severely impacted the financial stability of these vulnerable groups. Despite efforts to encourage savings for emergencies, many find themselves depleted due to unforeseen circumstances, exacerbating their housing insecurity.

A representative from Leduc Community Living Association echoed these concerns, highlighting the strain on support staff tasked with bridging the gap between clients' budgets and the escalating costs of living. The inability of clients to comprehend the complexities of inflation and rising expenses further complicates matters, leading to burnout among support workers who must navigate these challenges on behalf of their clients.



Leduc & District Food Bank provided a stark portrayal of the mounting stress and desperation among clients grappling with housing instability. The correlation between housing insecurity and heightened levels of aggression underscores the urgent need for tangible solutions. Additionally, the food bank's operational costs have soared

alongside increased demand and decreased donations, further straining resources and exacerbating the challenges faced by both clients and service providers.

Amidst these challenges, the organizations present discussed the hurdles they face in providing adequate support, including funding shortages and a lack of affordable housing options. The COVID-19 pandemic has only served to amplify these issues, with waitlists for housing services growing longer and existing programs stretched thin. Habitat for Humanity emphasized the importance of diversifying housing options to meet the varied needs of the community, advocating for the creation of bachelor and transitional units to address the housing gap.



The roundtable participants also addressed tensions within the community, including concerns over affordability and access to resources. Staff burnout emerged as a critical issue, with some leaving their positions due to the high cost of living in the region. The recent closure the HUB raised alarm bells about where displaced individuals would turn for assistance, heightening anxieties about community safety and the preservation of support networks.

Ultimately, the discussion underscored the pressing need for concrete actions to address the housing crisis, not just in Leduc but on a global scale. The consensus among participants was that dialogue alone would not suffice; tangible measures must be taken to alleviate the burden on vulnerable populations and ensure access to safe and affordable housing for all.

Housing in Leduc - Future



When the discussion turned to future housing needs in Leduc, several key points were raised by representatives from the organizations in attendance. Leduc & District Food Bank emphasized the importance of a support network for transitioning individuals into second-stage housing. The respresentative highlighted the need for one-bedroom or bachelor suites for those who struggle to live with others and suggested exploring housing subsidies to maintain affordable rent. This need was echoed by the Leduc

Community Living Association. The discussion also touched on the significance of careful placement and quantity of transitional housing units, with suggestions including repurposing hotels for long-term stays.

Regarding the role of the City in housing development, Leduc & District Food Bank highlighted Leduc's existing low-income housing and emphasized the need for support services alongside housing. Other suggestions included training for trauma-informed approaches from Leduc Linx, and a shift in perspective towards honoring the right of every individual to live in their community of choice.

Habitat for Humanity stressed the importance of engaging with government and the business community to negotiate lower costs and build efficient homes. The organization advocated for inclusive communities with a mix of rental and homeownership options. Habitat for Humanity also mentioned the challenge of affordability in home ownership and the need for support from municipalities in working with developers.



Concerns were raised about bureaucratic obstacles hindering housing solutions and the need for collaboration among organizations. Suggestions included lobbying for government support, advocating for affordable housing grants, and fostering partnerships with social enterprises.

Overall, the discussion emphasized the need for a holistic approach to housing, combining affordable options with support services and community engagement. Collaboration between government, businesses, and nonprofits was seen as crucial in addressing the diverse housing needs of Leduc residents.

Conclusions

The discussions with Community Organizations on current housing needs in Leduc highlighted significant

challenges faced by vulnerable populations, including rising costs, financial instability, and limited affordable housing options. Organizations like Leduc Community Living Association and Leduc & District Food Bank expressed concerns about the strain on support staff and the urgency of finding tangible solutions to address housing insecurity. Amidst these challenges, the COVID-19 pandemic exacerbated issues,



leading to longer waitlists and stretched resources. The recent closure of the HUB further heightened anxieties about community safety. Looking to the future, discussions emphasized the importance of transitional housing, support services, and collaboration between government, businesses, and nonprofits to address diverse housing needs effectively. Key points included the need for bachelor suites, careful placement of transitional housing units, engaging with government and businesses to negotiate lower costs, and lobbying for affordable housing grants. Overall, there was a consensus on the necessity of a holistic approach to housing that combines affordability, support services, and community engagement.

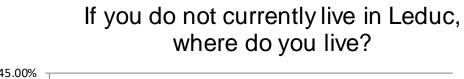
Key Themes from Leduc Community Organizations

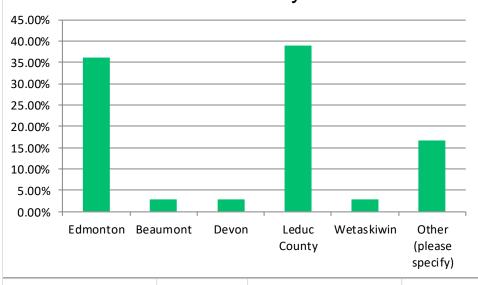
Housing Instability	The rising cost of living affects the financial stability of vulnerable populations, which exacerbates housing insecurity and increases the stress of both staff and clients.
Strain on Organizations	Tangible action needed to manage concerns of staff burnout, limited resources/incoming donations, growing waitlists, a lack of affordable housing options, and funding shortages.
Collaboration	Collaboration and partnerships between government, businesses, and nonprofits is essential to navigate bureaucratic obstacles and address the diverse housing needs of residents.
Holistic Approach	Affordable housing options should be complemented with adequate support services and community engagement.
Diverse Housing Options	Inclusive communities with a mix of homeownership and rental options are necessary to ensure every individual has the right to live in their community of choice.



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If you do not curren	tly live in Led	duc, where do you liv	/e?
Answer Choices	F	Responses	
Edmonton	36.11%	13	
Beaumont	2.78%	1	
Devon	2.78%	1	
_educ County	38.89%	14	
Vetaskiwin	2.78%	1	
Other (please specify)	16.67%	6	
	Answered	36	
	Skipped	965	



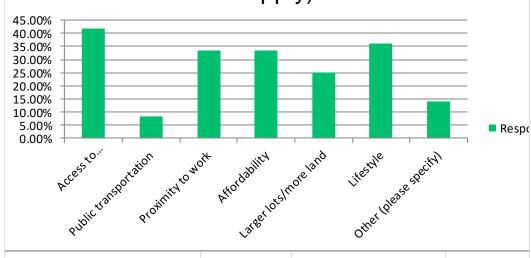


	Response Date	Other (please specify)	Tags
110015514407	Feb 20 2024 (Millet, Wetaskiwin Cour	Millet
110015456350	Feb 13 2024 (No response provided	No Respons
110015432382	Feb 10 2024	Vancouver, but I own re	Out of Provir
110015418310	Feb 08 2024 (Calmar	Calmar
110015415225	Feb 08 2024 (Calmar	Calmar
110015401569	Feb 07 2024 (Millet	Millet

Why did you choose your curren	t community (please select any/all th
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Answer Choices	F	Responses	
Access to services/amenities	41.67%	15	
Public transportation	8.33%	3	
Proximity to work	33.33%	12	
Affordability	33.33%	12	
Larger lots/more land	25.00%	9	
Lifestyle	36.11%	13	
Other (please specify)	13.89%	5	
	Answered	36	
	Skipped	965	

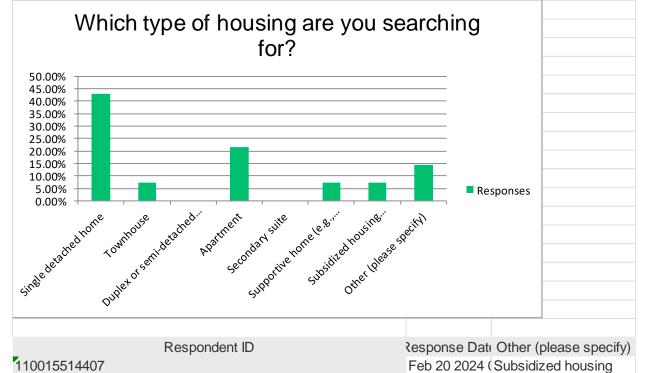
Why did you choose your current community (please select any/all that apply)?



Respondent ID	Response Date	Other (please specify)	Tags
110015456350	Feb 13 2024 (Started a business 35 y	Family Land,
110015419904	Feb 08 2024 (I	Family property	Family Land
110015412963	Feb 08 2024 1	Family Land	Family Land
110015410824	Feb 08 2024 1	Family land passed dov	Family Land
110015384152	Feb 06 2024 1	University in the 1970's	University

I do not face any barriers preventing me from moving to Leduc 0.00% 0 The cost of renting a home is too high 35.14% 13 The cost of buying a home is too high 24.32% 9 Lack of employment opportunities in Leduc 16.22% 6 Limited access to public transit 32.43% 12 Waiting for current home to sell 2.70% 1 Do not want to break an existing lease early to move 0.00% 0 I do not wish to move to Leduc 27.03% 10 Waiting for current home to sell 0.00% 0 Not wanting to break an existing lease to move 0.00% 0 Other (please specify) 21.62% 8 Answered 37	ii you would like to live iii Leade, what barriers (ii arry) a	are you experienc	ing that are preventing you from moving to the con
Ide not face any barriers preventing me from moving to Leduc The cost of renting a home is too high The cost of renting a home is too high The cost of buying a home is too high Lack of employment opportunities in Leduc Limited access to public translat Waiting for current home to sell Do not want to break an existing lease early to move 10 not wish to move to Leduc Waiting for current home to sell Not wanting to break an existing lease to move Other (please specify) If you would like to live in Leduc, what barriers (if any) are you experiencing that are preventing you from moving to the community (please select any/all that apply)? Responses Responses Responses Responses Responses Other (please specify) Response Dat Other (please specify) Responses Other (please specify) Response Dat Other (please speci	Answer Choices		Responses
The cost of renting a home is too high The cost of buying a home is too high Lack of employment opportunities in Leduc Limited access to public transit 24.32% Lack of employment opportunities in Leduc Limited access to public transit 32.43% 12 Waiting for current home to sell Do not want to break an existing lease early to move Ido not wish to move to Leduc 27.03% 16 Waiting for current home to sell 0.00% 17 Waiting for current home to sell 0.00% 18 Work wanting to break an existing lease to move 19 Waiting for current home to sell 0.00% 10 Waiting for current home to sell 10 Waiting for cur		43.24%	16
The cost of buying a home is too high Lack of employment opportunities in Leduc Limited access to public transit 32.43% 12. Waiting for current home to sell 2.70% 10.00%	I do not face any barriers preventing me from moving to Leduc	0.00%	0
Lack of employment opportunities in Leduc Limited access to public transit 32.43% 12 Waiting for current home to sell 2.70% 16 not want to break an existing lease early to move 16 not want to break an existing lease early to move 18 now and the break an existing lease early to move 19 now Waiting for current home to sell 10 now Waiting for current home to sell 10 now Work and the province of the current home to sell 10 now Waiting for current home 10 now 10	The cost of renting a home is too high	35.14%	13
Limited access to public transit Waiting for current home to sell 2.70% 12 10 not want to break an existing lease early to move 1do not wish to move to Leduc Waiting for current home to sell Not wanting to break an existing lease to move O.00% Other (please specify) Answered If you would like to live in Leduc, what barriers (if any) are you experiencing that are preventing you from moving to the community (please select any/all that apply)? Responses Responses Responses Responses Responses Responses Responses Responses Other (please specify) Response Date Date Date Date Date Date Date Dat	The cost of buying a home is too high	24.32%	9
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Do not want to break an existing lease early to move I do not wish to move to Leduc 27.03% 16 Waiting for current home to sell 0.00% 0.00	Limited access to public transit	32.43%	12
Ido not wish to move to Leduc 27,03% 10 10 10 10 10 10 10 1	Waiting for current home to sell	2.70%	1
Waiting for current home to sell Not wanting to break an existing lease to move Other (please specify) Answered Skipped If you would like to live in Leduc, what barriers (if any) are you experiencing that are preventing you from moving to the community (please select any/all that apply)? 50.00% Respondent ID Responses Responses Responses Responses Other (please specify) Responses Other (please specify) Responses Other (please specify) Responses Other (please specify) Feb 13 2024 (Looking to move out of Leduc. Feb 13 2024 (Not ready yet to relocate. Feb 08 2024 (Onle atamily needs to move I will move back to town Feb 08 2024 (Onle atamily needs to move I will move back to town Feb 08 2024 (Only acreage close access to low city density appeals to me Feb 08 2024 (Ilove living close enough to town Feb 08 2024 (Waiting on secure employment in Leduc prior to moving back Feb 08 2024 (Not reason. May consider it in the years to come.	Do not want to break an existing lease early to move	0.00%	0
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Other (please specify) 21.62% Answered Skipped 964 If you would like to live in Leduc, what barriers (if any) are you experiencing that are preventing you from moving to the community (please select any/all that apply)? 50.00% 40.00% 30.00% 40.00% 50.00% 40.00% 10.00%	Waiting for current home to sell	0.00%	0
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110015411148 Feb 08 2024 Waiting on secure employment in Leduc prior to moving back Feb 08 2024 No reason. May consider it in the years to come.	community (please select any/a apply)? 50.00% 40.00% 30.00% 10.00% 10.00% Respondent ID 110015456350 110015419904	Response Date Feb 13 2024 (Looki Feb 13 2024 (Not re Feb 08 2024 (Once	Other (please specify) ing to move out of Leduc. eady yet to relocate. e family needs to move I will move back to town
110015410824 Feb 08 2024 No reason. May consider it in the years to come.	community (please select any/a apply)? 50.00% 40.00% 30.00% 10.00% 10.00% Respondent ID 110015456350 110015419904 110015418836	Response Date Feb 13 2024 (Looki Feb 13 2024 (Once Feb 08 2024 (Only	Other (please specify) ing to move out of Leduc. eady yet to relocate. e family needs to move I will move back to town acreage close access to low city density appeals to me
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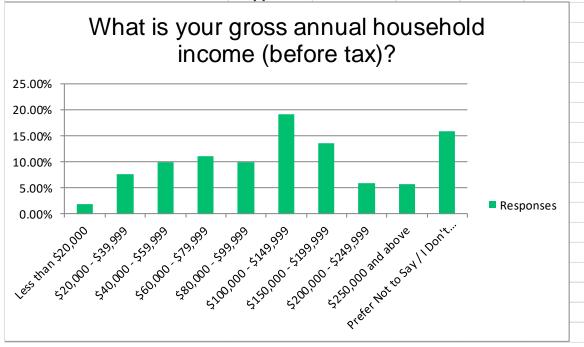
Which type of housing are you searching for?		
Answer Choices	F	Responses
Single detached home	42.86%	6
Townhouse	7.14%	1
Duplex or semi-detached house	0.00%	0
Apartment	21.43%	3
Secondary suite	0.00%	0
Supportive home (e.g., adult lifestyle community with assistance)	7.14%	1
Subsidized housing operated by not-for-profit housing provider	7.14%	1
Other (please specify)	14.29%	2
	Answered	14
	Skipped	987



Feb 17 2024 (Bungalow

110015498855

What is your gross annual ho	usehold in	come (befo	re tax)?	
Answer Choices	Respo	onses		
Less than \$20,000	1.80%	16		
\$20,000 - \$39,999	7.64%	68		
\$40,000 - \$59,999	9.89%	88		
\$60,000 - \$79,999	11.01%	98		
\$80,000 - \$99,999	9.89%	88		
\$100,000 - \$149,999	19.10%	170		
\$150,000 - \$199,999	13.48%	120		
\$200,000 - \$249,999	5.84%	52		
\$250,000 and above	5.62%	50		
Prefer Not to Say / I Don't Know	15.73%	140		
	Answered	890		
	Skipped	111		

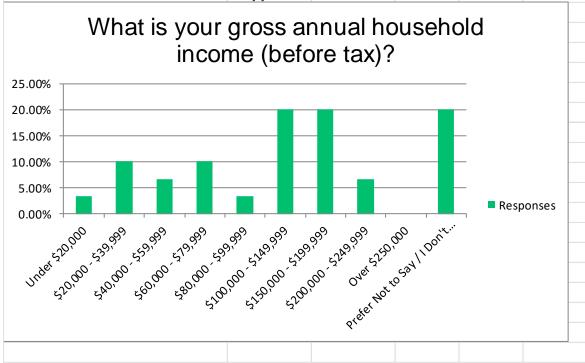


How would you describe your current living situation?		
Answer Choices		Responses
I live on my own	13.53%	121
I live with my parent(s)	2.57%	23
I live with my spouse/partner - without children	30.98%	277
I live with my spouse/partner - with children	38.59%	345
I am a single parent living with children part-time	2.13%	19
I am a single parent living with children full-time	4.14%	37
I live in a multi-generational home (i.e., with children and parents)		30
I live with roommates	2.13%	19
Other (please specify)	2.57%	23
	Answered	894
	Skipped	107
How would you describe your coliving situation? 45.00% 40.00% 30.00% 20.00% 10	■ Responses	
	Response Date Mar 01 2024 (1 adult	Other (please specify) and 1 adult child
110015507560	Feb 19 2024 I pay re	nt to my dad and I live with my dad
110015506590	Feb 19 2024 (My spor	use and elderly Mother
110015503058	Feb 18 2024 (Mother/	'daughter
110015489802	Feb 16 2024 (Live wit	h spouse, children and adult children
110015486382		artner, with her parent and younger brother
110015455704		aughter and her partner
110015449424		this questioned asked??!!
110015438060	Feb 11 2024 (3 peopl	
110015423644	Feb 09 2024 (None of	f your business
110015419482	Feb 08 2024 (Other	
110015417041		neless sister and daughter live with me and my husband
110015416669	Feb 08 2024 (Retired	
110015412426	Feb 08 2024 Homele	
110015412120		aregiver for my mother.
110015411949		sustody of my grandson and live with my sister and her family
110015411128	Feb 08 2024 None of	•
110015400866		retired with adult dependents
110015398513		with roommates, single parent of four kids living without my children, cannot afford rent in leduc for my family
110015386623 110015385671		ny own, in a condo complex
	Feb 06 2024 NA	
110015070174		
110015373174 110015372823		th spouse, child, and brother in law whose child lives with them

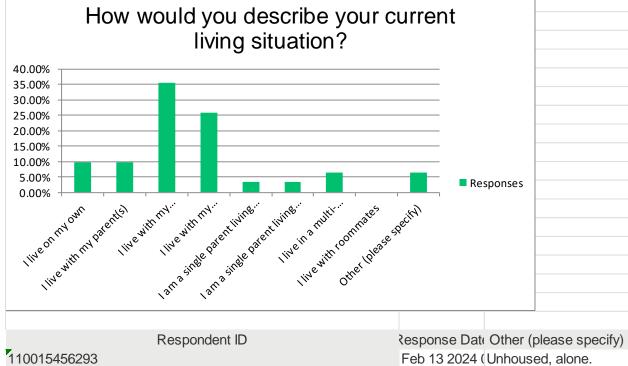
How many people within each age g	roup do you li	ve with? F	lease inclu	ide yoursel	f in these nun	nbers.							
	1		2		3	7	4		5+			1	Total
Under 18	31.34%	115	50.14%	184	13.90%	51	3.54%	13	1.09%	4	0.00%	0	367
18 - 24	69.12%	94	26.47%	36	3.68%	5	0.00%	0	0.74%	1	0.00%	0	136
25 - 34	51.85%	98	44.44%	84	3.17%	6	0.53%	1	0.00%	0	0.00%	0	189
35 - 44	47.75%	138	49.83%	144	1.73%	5	0.69%	2	0.00%	0	0.00%	0	289
45 - 54	56.46%	118	41.63%	87	1.44%	3	0.00%	0	0.48%	1	0.00%	0	209
55 - 64	60.00%	105	38.29%	67	1.71%	3	0.00%	0	0.00%	0	0.00%	0	175
65+	58.38%	115	40.61%	80	0.51%	1	0.00%	0	0.51%	1	0.00%	0	197
Prefer Not to Say (Please indicate "1")	89.29%	25	0.00%	0	0.00%	0	3.57%	1	7.14%	2	0.00%	0	28
75 - 84	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	(
35+	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	(
Prefer not to say													(
												Answered	878
												Skipped	12
How many people v	vithin each	age gi	roup										123
do you live with? PI in these	vithin each ease inclu numbers.	age gı de you	roup rself										12:
do you live with? Pl	ease inclu	age gı de you	rself	1 2 3									12:

Do you r	ent or own	your home/u	nit?					
Answer Choices					Responses			
Rent							155	
Own				79.82%		716		
Neither rer	either rent nor own (e.g., live rent-free with parents, partner/sp o fixed address (please describe)						24	
No fixed a							2	
					Answered		897	
					Skipped		104	
90.00% 80.00% 70.00% 60.00% 50.00% 40.00% 30.00% 20.00% 10.00%	Rent	Own	Neither rent nor	No fixed a	■ Re	sponses		
			own (e.g., live rent-free with parents, partner/spouse, or adult children)	(please de	escribe)			
		Respondent I	D		•		d address (please describe)	
110015414	_						t to see where this leads to	
110015412	2426				Feb 08 2024	Homele	SS	

What is your gross annual he	ousehold in	come (befo	re tax)?	
Answer Choices	Respo	onses		
Under \$20,000	3.33%	1		
\$20,000 - \$39,999	10.00%	3		
\$40,000 - \$59,999	6.67%	2		
\$60,000 - \$79,999	10.00%	3		
\$80,000 - \$99,999	3.33%	1		
\$100,000 - \$149,999	20.00%	6		
\$150,000 - \$199,999	20.00%	6		
\$200,000 - \$249,999	6.67%	2		
Over \$250,000	0.00%	0		
Prefer Not to Say / I Don't Know	20.00%	6		
	Answered	30		
	Skipped	971		

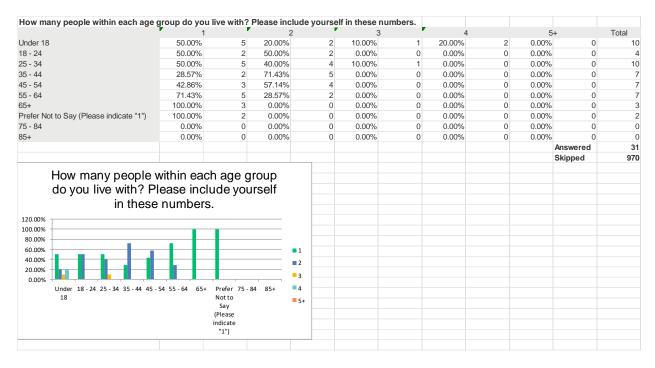


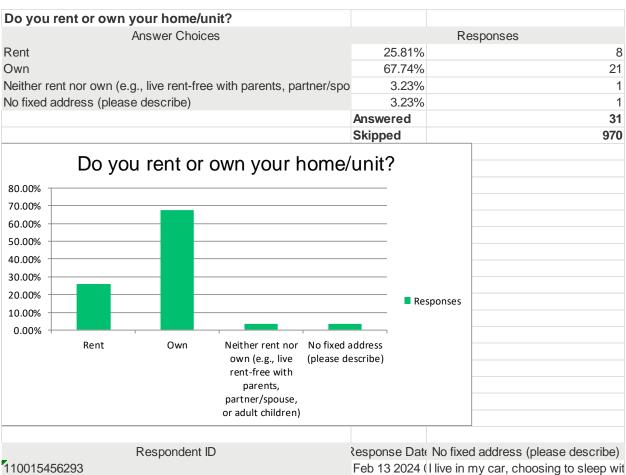
How would you describe your current					
	Skipped	970			
	Answered	31			
Other (please specify)	6.45%	2			
I live with roommates	0.00%	0			
I live in a multi-generational home (i.e., with children and parents/	6.45%	2			
I am a single parent living with children full-time	3.23%	1			
I am a single parent living with children part-time	3.23%	1			
I live with my spouse/partner - with children	25.81%	8			
I live with my spouse/partner - without children	35.48%	11			
I live with my parent(s)	9.68%	3			
I live on my own	9.68%	3			
Answer Choices	F	Responses			
How would you describe your current living situation?					



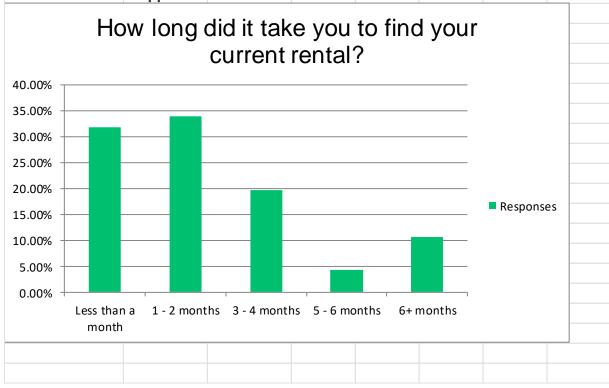
Feb 06 2024 (Own a home, live with r

110015385864

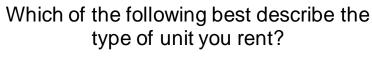


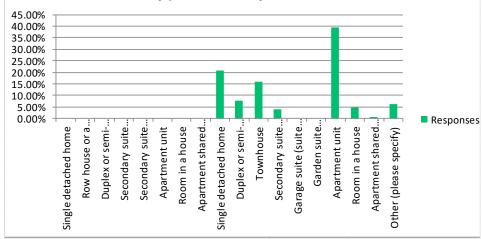


How long did it	take you to	find your c	urrent rer	ntal?	
Answer Choices	Respo	onses			
Less than a month	31.69%	45			
1 - 2 months	33.80%	48			
3 - 4 months	19.72%	28			
5 - 6 months	4.23%	6			
6+ months	10.56%	15			
	Answered	142			
	Skipped	859			



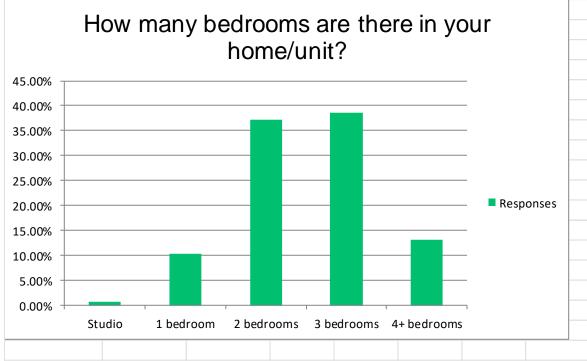
	Skipped	857
	Answered	144
Other (please specify)	6.25%	Ç
Apartment shared with others	0.69%	•
Room in a house	4.86%	7
Apartment unit	39.58%	57
Garden suite (detached suite)	0.00%	(
Garage suite (suite above a detached garage)	0.00%	(
Secondary suite (within the primary home)	4.17%	(
Townhouse	15.97%	23
Duplex or semi-detached house	7.64%	11
Single detached home	20.83%	30
Apartment shared with others	0.00%	(
Room in a house	0.00%	(
Apartment unit	0.00%	(
Secondary suite (Garden or Garage Suite)	0.00%	(
Secondary suite (within the primary home)	0.00%	(
Duplex or semi-detached house	0.00%	(
Row house or a townhouse	0.00%	(
Single detached home	0.00%	(
Answer Choices	Response	es



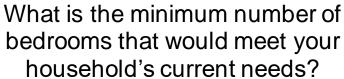


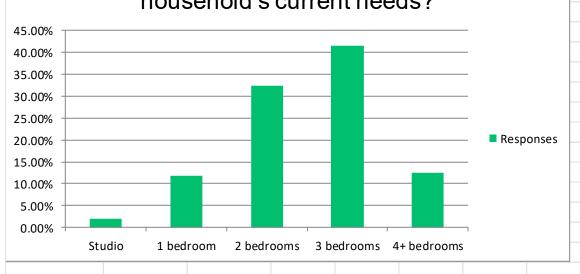
Respondent ID	Response Date Other (please specify)
110015500838	Feb 17 2024 (4plex
110015456122	Feb 13 2024 Did not answer
110015432502	Feb 10 2024 Multi family
110015432323	Feb 10 2024 Coach home
110015424034	Feb 09 2024 Four plex
110015419063	Feb 08 2024 (We rent BOTH upper a
110015416292	Feb 08 2024 (Coach Home
110015412064	Feb 08 2024 Carriage home condo
110015373633	Feb 05 2024 (Condo type

How many b	edrooms ar	e there in y	our hom	e/unit?		
Answer Choice: Respo		onses				
Studio	0.69%	1				
1 bedroom	10.34%	15				
2 bedrooms	37.24%	54				
3 bedrooms	38.62%	56				
4+ bedrooms	13.10%	19				
	Answered	145				
	Skipped	856				

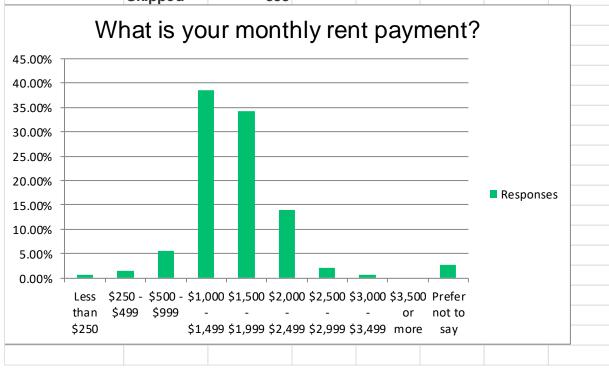


	Skipped	856			
	Answered	145			
4+ bedrooms	12.41%	18			
3 bedrooms	41.38%	60			
2 bedrooms	32.41%	47			
1 bedroom	11.72%	17			
Studio	2.07%	3			
Answer Choice	Respo	onses			

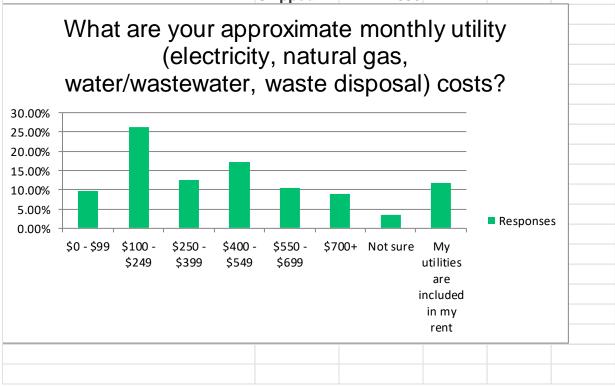




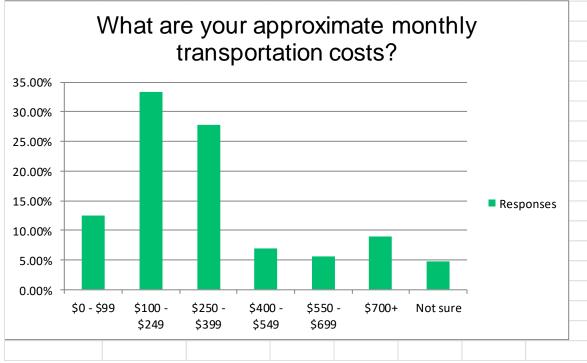
What is your m	onthly rent	payment?				
Answer Choices	Answer Choices Responses					
Less than \$250	0.70%	1				
\$250 - \$499	1.40%	2				
\$500 - \$999	5.59%	8				
\$1,000 - \$1,499	38.46%	55				
\$1,500 - \$1,999	34.27%	49				
\$2,000 - \$2,499	13.99%	20				
\$2,500 - \$2,999	2.10%	3				
\$3,000 - \$3,499	0.70%	1				
\$3,500 or more	0.00%	0				
Prefer not to say	2.80%	4				
	Answered	143				
	Skipped	858				



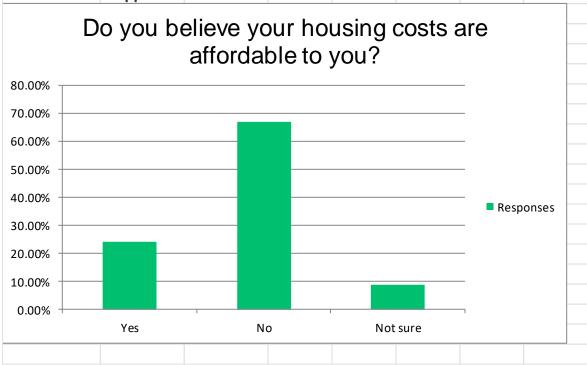
What are your approximate mon	thly utility (e	lectricity, na	atural ga	ıs, water	/wastewa
Answer Choices	Respo	onses			
\$0 - \$99	9.66%	14			
\$100 - \$249	26.21%	38			
\$250 - \$399	12.41%	18			
\$400 - \$549	17.24%	25			
\$550 - \$699	10.34%	15			
\$700+	8.97%	13			
Not sure	3.45%	5			
My utilities are included in my rent	11.72%	17			
	Answered	145			
	Skipped	856			



What are you	ur approxim	ate monthly	y transpo	rtation	costs?	
Answer Choice	Respo	onses				
\$0 - \$99	12.50%	18				
\$100 - \$249	33.33%	48				
\$250 - \$399	27.78%	40				
\$400 - \$549	6.94%	10				
\$550 - \$699	5.56%	8				
\$700+	9.03%	13				
Not sure	4.86%	7				
	Answered	144				
	Skipped	857				

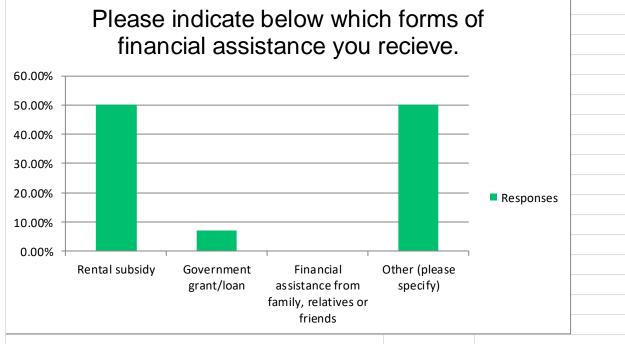


Do you belie	ve your hou	using costs	are affo	rdable to	you?	
Answer Choice	Respo	onses				
Yes	24.14%	35				
No	66.90%	97				
Not sure	8.97%	13				
	Answered	145				
	Skipped	856				



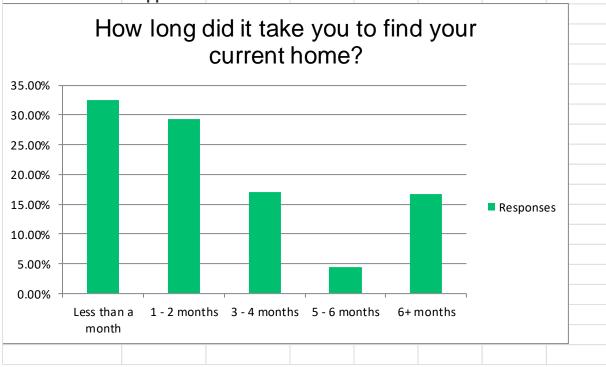
Answer Choices	Respons	es				
⁄es	9.66%	14				
No	86.21%	125				
Prefer not to say	4.14%	6				
Other (please specify)	0.00%	0				
	Answered	145				
	Skipped	856				
100.00%		formal) to ing costs?	supporty	your - -		
100.00%		•	supporty	our - -		
100.00% 90.00% 80.00%		•	supporty	our - - - -		
100.00%		•	supporty	our - - - -		
100.00% 90.00% 80.00% 70.00%		•	supporty	our - - - - -		
100.00% 90.00% 80.00% 70.00% 60.00%		•	supporty	Our	S	
100.00% 90.00% 80.00% 70.00% 60.00% 50.00% 40.00% 30.00%		•	supporty	- - - -	S	
100.00% 90.00% 80.00% 70.00% 60.00% 50.00% 40.00% 30.00%		•	supporty	- - - -	S	
100.00% 90.00% 80.00% 70.00% 60.00% 50.00% 40.00% 30.00%		•	supporty	- - - -	S	

Please indicate below which forms of financial as	sistance you	recieve.
Answer Choices	F	Responses
Rental subsidy	50.00%	
Government grant/loan	7.14%	
Financial assistance from family, relatives or friends	0.00%	
Other (please specify)	50.00%	
	Answered	1
	Skipped	98

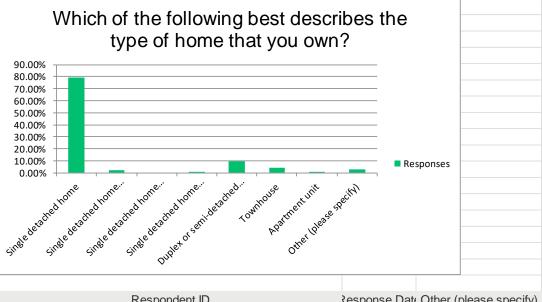


	Respondent ID	Response Dati Other (please specify)
110015545970		Feb 23 2024 AISH
110015506722		Feb 19 2024 (Savings
110015480937		Feb 15 2024 Child support
110015456706		Feb 13 2024 (Aish
110015419453		Feb 08 2024 (Aish
110015414402		Feb 08 2024 (Alberta works
110015378240		Feb 05 2024 (Insurance is paying ren

How long did it	take you to	find your c	urrent home	€?	
Answer Choices	Respo	nses			
Less than a month	32.41%	211			
1 - 2 months	29.34%	191			
3 - 4 months	17.05%	111			
5 - 6 months	4.45%	29			
6+ months	16.74%	109			
	Answered	651			
	Skipped	350			

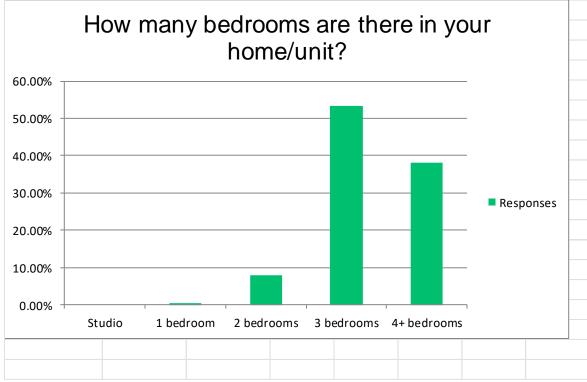


Which of the following best describes the type of home	that you ow	n?	
Answer Choices	F	Response	es .
Single detached home	79.15%		524
Single detached home with a suite (within the primary home)	2.27%		15
Single detached home with a garden suite (detached suite)	0.00%		0
Single detached home with a garage suite (suite above a detache	0.60%		4
Duplex or semi-detached house	9.52%		63
Townhouse	4.08%		27
Apartment unit	1.06%		7
Other (please specify)	3.32%		22
	Answered		662
	Skipped		339



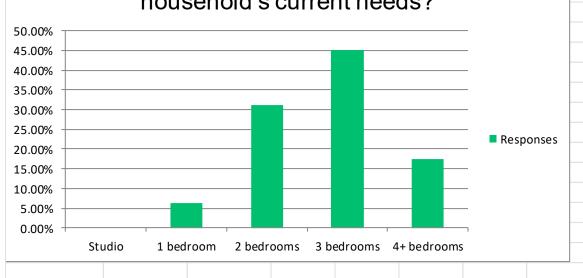
	Respondent ID	Response Date Other (please specify)
110015532301	·	Feb 22 2024 Mobile home / trailer
110015530519		Feb 22 2024 Mobile home
110015516115		Feb 20 2024 Mobile Home on Lease
110015501227		Feb 17 2024 (Condo house
110015481095		Feb 15 2024 Single attached
110015444117		Feb 12 2024 Modular home
110015433239		Feb 10 2024 (Single Attached
110015431678		Feb 10 2024 (condo
110015430619		Feb 09 2024 Module
110015428796		Feb 09 2024 (Single attached with roc
110015419892		Feb 08 2024 (Condo
110015419487		Feb 08 2024 (Two story with triple gai
110015419411		Feb 08 2024 (Two story with attached
110015416423		Feb 08 2024 (None of your business
110015414652		Feb 08 2024 (Manufactured home
110015412931		Feb 08 2024 Condo apartment
110015412715		Feb 08 2024 Single attached
110015401359		Feb 07 2024 (Condominium
110015386623		Feb 06 2024 (Condominium
110015379309		Feb 05 2024 (Mobile home
110015378473		Feb 05 2024 (Mobile
110015377376		Feb 05 2024 (Condo duplex

How many b	edrooms ar	e there in y	our hom	e/unit?		
Answer Choice	Respo	onses				
Studio	0.00%	0				
1 bedroom	0.60%	4				
2 bedrooms	7.84%	52				
3 bedrooms	53.39%	354				
4+ bedrooms	38.16%	253				
	Answered	663				
	Skipped	338				

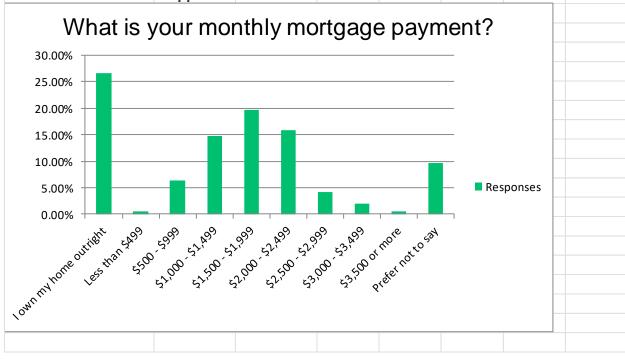


Answer Choice	Respo	onses			
Studio	0.00%	0			
1 bedroom	6.33%	42			
2 bedrooms	31.22%	207			
3 bedrooms	45.10%	299			
4+ bedrooms	17.35%	115			
	Answered	663			
	Skipped	338			

What is the minimum number of bedrooms that would meet your household's current needs?



What is your monthl	y mortgage	payment?			
Answer Choices	Respo	nses			
I own my home outright	26.56%	175			
Less than \$499	0.46%	3			
\$500 - \$999	6.37%	42			
\$1,000 - \$1,499	14.72%	97			
\$1,500 - \$1,999	19.73%	130			
\$2,000 - \$2,499	15.78%	104			
\$2,500 - \$2,999	4.10%	27			
\$3,000 - \$3,499	1.97%	13			
\$3,500 or more	0.61%	4			
Prefer not to say	9.71%	64			
	Answered	659			
	Skipped	342			



wer Choices	Respons	ses								
- \$99	0.90%	6								
100 - \$249	3.90%	26								
250 - \$399	18.77%	125								
400 - \$549	33.93%	226								
550 - \$699	22.82%	152								
700+	14.11%	94								
ot sure	5.56%	37								
	Answered	666								
	Skipped	335								
wat	at are you (ele er/wastev	ctricity,	natura	al gas	;, ·	Ţ				
	(ele	ctricity,	natura	al gas	;, ·	Ţ				
wat	(ele	ctricity,	natura	al gas	;, ·	Ţ				
wat	(ele	ctricity,	natura	al gas	;, ·	Ţ				
wat	(ele	ctricity,	natura	al gas	;, ·	Ţ				
wat 10.00% 15.00% 10.00%	(ele	ctricity,	natura	al gas	;, ·	Ţ				
wat 10.00% 15.00% 15.00% 25.00%	(ele	ctricity,	natura	al gas	;, ·	Ţ	nses			
wat 0.00% 55.00% 0.00% 55.00%	(ele	ctricity,	natura	al gas	;, ·	sts?	nses			
wat 40.00% 85.00% 80.00% 20.00% L5.00%	(ele	ctricity,	natura	al gas	;, ·	sts?	nses			
wat 40.00% 35.00% 40.00% 425.00% 40.00% 40.00% 5.00%	(ele	ctricity,	natura	al gas	;, ·	sts?	nses			
wat 40.00% 35.00% 30.00% 25.00% 20.00% 15.00%	(ele	ctricity,	natura aste d	al gas	;, ·	sts?	onses			

What are you	ar abbrownian	,							,
Answer Choice	Respons	es							
\$0 - \$99	2.27%	15							
\$100 - \$249	0.30%	2							
\$250 - \$399	3.17%	21							
\$400 - \$549	1.51%	10							
\$550 - \$699	1.66%	11							
\$700+	0.60%	4							
Not sure	0.15%	1							
N/A	90.33%	598							
	Answered	662							
	Skipped What are y Condo Fee	•	•						
(our ap	•	lect N					
100.00%	What are y	our ap	ise se	lect N					
(What are y	our ap	ise se	lect N					
100.00%	What are y	our ap	ise se	lect N					
100.00% 90.00% 80.00%	What are y	our ap	ise se	lect N					
100.00% 90.00% 80.00% 70.00%	What are y	our ap	ise se	lect N					
100.00% 90.00% 80.00% 70.00%	What are y	our ap	ise se	lect N		■ Respo	nses		
100.00% 90.00% 80.00% 70.00% 60.00%	What are y	our ap	ise se	lect N		Respo	nses		
100.00% 90.00% 80.00% 70.00% 60.00% 50.00%	What are y	our ap	ise se	lect N		Respo	nses		

\$550 - \$700+ Not sure N/A

0.00%

\$0 - \$99 \$100 - \$250 - \$400 -

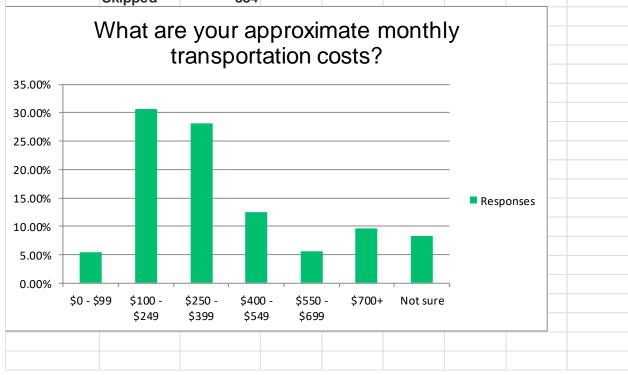
\$399

\$549

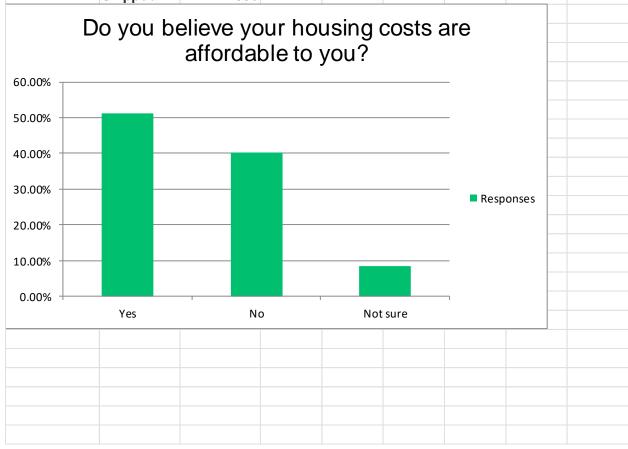
\$699

\$249

What are you	ur approxim	ate monthly	y transport	ation costs	?	
Answer Choices	Respo	onses				
\$0 - \$99	5.40%	36				
\$100 - \$249	30.58%	204				
\$250 - \$399	28.04%	187				
\$400 - \$549	12.44%	83				
\$550 - \$699	5.70%	38				
\$700+	9.60%	64				
Not sure	8.25%	55				
	Answered	667				
	Skipped	334				

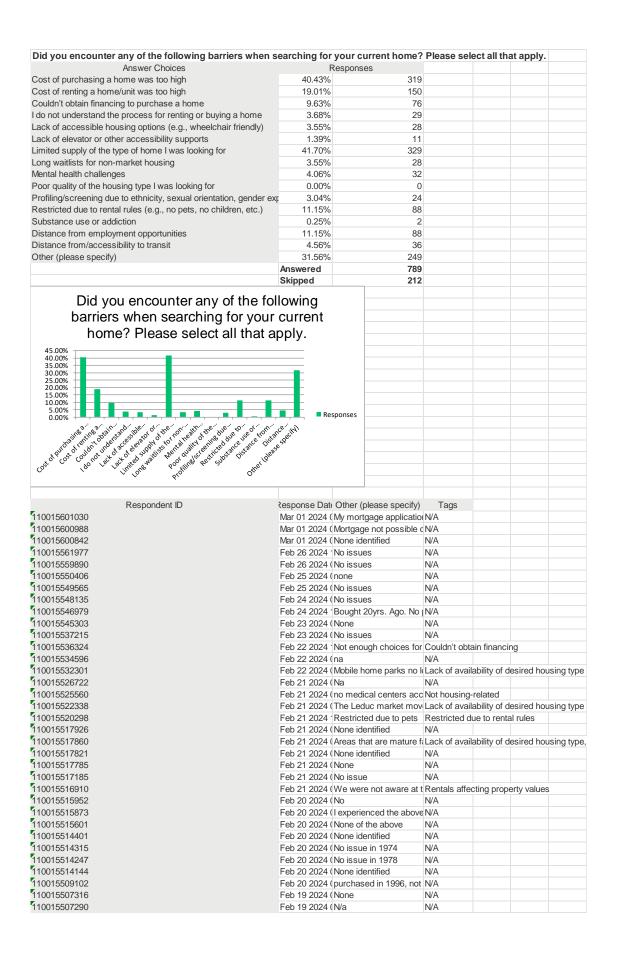


Do you belie	ve your hou	sing costs	are affor	dable to	you?		
Answer Choice	Respo	nses					
Yes	51.28%	341					
No	40.30%	268					
Not sure	8.42%	56					
	Answered	665					
	Skipped	336					



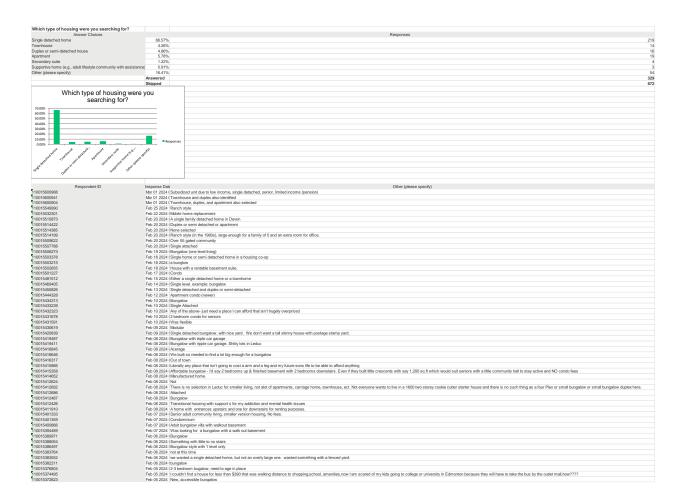
Answer Choices	Response	es		
es	7.09%	47		
0	66.21%	439		
ot sure	8.14%	54		
do not have spare/unused bedroo	ms 18.55%	123		
	Answered	663		
	Skipped	338		
0.00%	them out?		3	
0.00%	them out?		3	
0.00%	them out?		-9	
0.00%	them out?		-9	
70.00% 50.00% 40.00%	them out?		-9	
70.00% 50.00% 50.00% 40.00%	them out?		Responses	
•	them out?			
70.00% 50.00% 40.00% 20.00%	them out?			
70.00% 50.00% 50.00% 10.00% 20.00% 10.00%	them out?	I do not have spare/unused		

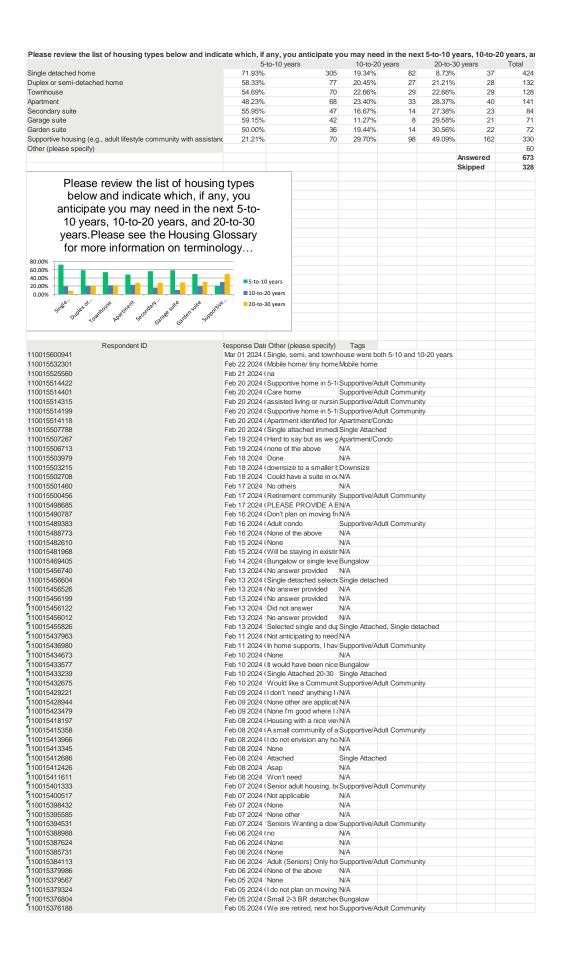
lease review the list of housing issues below an			Anticipate in the I			sue for Me	Total	years
ome is in poor condition and in need of repairs	Currently E: 10.12%	xperiencing 78	Anticipate in the I	Next 5 Years 176	Not an Iss 67.06%	sue for Me 517	Total 771	
ome is unsuitable for my mobility and accessibility needs		24	9.79%	75	87.08%		766	
me does not provide enough parking	14.84%	114	7.55%	58	77.60%	596	768	
me is not well served by public transit	15.82%	121	6.14%	47	78.04%	597	765	
me is too far from assential services (e.g., recent etc.		95 90	4.46% 4.19%	34 32	83.09% 84.03%	634 642	763 764	
ne is too far from essential services (e.g., grocery stor ne is too far from employment opportunities	es, me 11.78% 14.64%	112	6.27%	32 48	79.08%	605	764 765	
me is too large for my needs	6.85%	53	9.69%	75	83.46%	646	774	
ne is too small for my needs (e.g., not enough bedroor		119	9.40%	72	75.07%	575	766	
perience discrimination from my landlord	1.45% 5.12%	11 39	0.79% 4.86%	6 37	97.76% 90.01%	743 685	760 761	
unsure about the stability of my rental lease unsure if I will be able to afford future rent payments	10.25%	78	9.07%	69	80.68%	614	761	
unsure if I will be able to afford future mortgage payme		83	25.85%	198	63.32%	485	766	
unsure if I will be able to purchase a home	16.18%	123	8.55%	65	75.26%	572	760	
home lacks adequate storage	0.00%	0	0.00%	0	0.00%	0	0	
ner (please describe)						Answered	73 788	
						Skipped	213	
Please review the list of hou	eina iceuse							
below and indicate which, if a								
currently experiencing and/o								
experience within the next	o years.							
0.00%								
0.00%								
0.00%	Currently Experiencing							
0.000/	Anticipate in the Next 5 Year	_						
0.00%		5						
Home is in Home is Home is e deces not e in the is too far e is too far une is too experience experien	Not an Issue for Me							
Home is in. Home is done does not home is not home does not home is not home is not								
Home is no first through the service of the service								
Respondent ID	Response DateOthe		Tags					
015601030 015600988	Mar 01 2024 (Spec Mar 01 2024 (CMH							
015600988 015600941	Mar 01 2024 (CIMH)							
015600904	Mar 01 2024 (Spec	ifically, lacks adequ	Lack of Storage					
0015551517 0015548135	Feb 25 2024 (Ledu							
0015532301	Feb 24 2024 (With Feb 22 2024 (Repla				орепу гахез	3		
0015525560	Feb 21 2024 (no m							
0015520227	Feb 21 2024 Spec	ifically, lacks adequ	Lack of Storage					
0015517860 0015517821	Feb 21 2024 (Worr							
0015514422	Feb 21 2024 (Cond Feb 20 2024 (Smol							
0015514385	Feb 20 2024 (Spec							
0015506713	Feb 19 2024 (there							
0015503378 0015502708	Feb 18 2024 (Rent			age too high				
0015501496	Feb 18 2024 I feel Feb 17 2024 Woul							
0015498685	Feb 17 2024 (PLEA	ASE PROVIDE A BI	Lack of available to	ransit				
10015497579	Feb 16 2024 (I pay			age too high				
0015497218 0015488773	Feb 16 2024 (Lam Feb 16 2024 (Discr			nd				
0015487535	Feb 15 2024 (Even							
10015484789	Feb 15 2024 (Need							
10015483608	Feb 15 2024 (The o							
0015483223 0015481095	Feb 15 2024 (Rent			age too high				
10015480417	Feb 15 2024 Hous Feb 15 2024 Taxes							
0015469405	Feb 14 2024 (I will I			using types				
0015458067	Feb 13 2024 (Spec							
0015457978 0015457933	Feb 13 2024 (Othe			er tenants				
10015457933	Feb 13 2024 (Spec Feb 13 2024 (Spec							
0015457484	Feb 13 2024 (Spec							
0015457311	Feb 13 2024 (Utility	costs increasing (c	Cost of Service Fe	es/Utilities				
0015457118 0015456740	Feb 13 2024 (Spec							
0015456740 0015456604	Feb 13 2024 (Spec Feb 13 2024 (Hous	ifically, lacks adequing crisis makes m		using types				
0015455826		ifically, lacks adequ		g 17p03				
0015449424	Feb 12 2024 Discr	rimination is rampar	Not Housing-Relat					
0015448051 0015436980	Feb 12 2024 (Most			oor condition/c	onstruction (ot housing		
0015436980 0015434313	Feb 11 2024 (Live i			using types. H	ome is unsu	itable for mob	ility/accessih	ilitv
0015432084	Feb 10 2024 Own	er mortgage is going	Cost of rent/mortg	age too high			,	,
0015431600	Feb 10 2024 (Cann	not find affordable se	Lack of desired ho					
0015424345 0015423119	Feb 09 2024 I'm ui Feb 09 2024 (Dum			ed				
0015423119 0015422464	Feb 09 2024 (Intere							
0015420308	Feb 08 2024 'We'v	e previously provide	Refugee housing					
0015419003 0015418036	Feb 08 2024 (Futur				ccessibility			
0015418036 0015416317	Feb 08 2024 (If utili Feb 08 2024 (My bu							
0015414447	Feb 08 2024 (The o	cost of everything is	Cost of rent/mortg	age too high, C	ost of Servi	ce Fees/Utilitie	es, Property	Taxes
0015413164	Feb 08 2024 New	houses being built a	Lack of desired ho	using types				
0015412380 0015411910	Feb 08 2024 'Risin Feb 08 2024 'Not s				perty Taxes	3		
0015411910 0015411885	Feb 08 2024 Not s				ost of Servi	ce Fees/Utilitie	es	
0015411949	Feb 08 2024 'i can	not afford to get my	Cost of rent/mortg			Cuntil		
0015411295	Feb 08 2024 Propi	erty taxes are too hi	Property Taxes					
0015411162 0015398513	Feb 08 2024 Daug Feb 07 2024 (Home							
0015395773	Feb 07 2024 (Home							
0015386497	Feb 06 2024 (Shou	ld have had N/A as	Not Housing-Relat	ed				
0015384113	Feb 06 2024 'Finding	ng competent resou	Lack of competen	t/affordable trac	despeople			
0015383552	Feb 06 2024 'unsu							
0015381255 0015379098	Feb 06 2024 (I am Feb 05 2024 (Unsu				ost of Servi	ce Fees/I Itilitie	es	
0015378240	Feb 05 2024 (This			_go .oo mgn, C	_0. 01 OE1VI	_ J . Jos, Duille		
0015378118	Feb 05 2024 (Love	the area	Not Housing-Relat					
0015376804	Feb 05 2024 (Few							
0015376864	Feb 05 2024 (Dens				ncerns			
	Feb 05 2024 (Error	vard is all driver	lack of groon or -					
10015373862 10015373403	Feb 05 2024 Front Feb 05 2024 First							



110015507161	Feb 19 2024 (No issues N/A Feb 19 2024 (None of the shove N/A
110015507095 110015506874	Feb 19 2024 (None of the above N/A Feb 19 2024 (Na N/A
110015506713	Feb 19 2024 (my home was purchas N/A
110015506195 110015506037	Feb 19 2024 (We purchased our hom N/A Feb 19 2024 (N/A
110015506037	Feb 19 2024 (the date the home was N/A
110015505932	Feb 19 2024 (No N/A
110015505720 110015505360	Feb 19 2024 Non of the above N/A Feb 19 2024 No issues to speak of. (N/A
110015504183	Feb 19 2024 (No issues at the time of N/A
110015503979	Feb 18 2024 Done N/A
110015503972 110015503505	Feb 18 2024 (No N/A Feb 18 2024 (Na N/A
110015503452	Feb 18 2024 (None N/A
110015503058	Feb 18 2024 (Not an issue N/A
110015502791	Feb 18 2024 Owned home for 46 yei N/A
110015502708 110015502367	Feb 18 2024 I need affordable bunga Lack of availability of desired housing by Feb 18 2024 (N/a N/A
110015502287	Feb 18 2024 (None of the above N/A
110015502187	Feb 18 2024 (These are pointed! Wh N/A
110015501989 110015501507	Feb 18 2024 (No Feb 17 2024 No issues N/A
110015501507	Feb 17 2024 Booking on demand transit is not always possible, even when b
110015501460	Feb 17 2024 None of these issues N/A
110015500794	Feb 17 2024 (None N/A Feb 17 2024 (We bought our home 3 N/A
110015300436	Feb 17 2024 (We bought our nome 3/N/A Feb 17 2024 Does not apply to me N/A
110015498685	Feb 17 2024 (PLEASE PROVIDE A EDistance from/accessibility to transit
110015497218 110015494352	Feb 16 2024 (None N/A Feb 16 2024 (No N/A
110015490936	Feb 16 2024 'We hought the house fr N/A
110015490787	Feb 16 2024 (None N/A
110015490164 110015489966	Feb 16 2024 (Na N/A Feb 16 2024 (Too dense—not enougl Population density
110015489906	Feb 16 2024 (100 dense—not enough population density) Feb 16 2024 (Did not experience barr N/A
110015489383	Feb 16 2024 (No problems N/A
110015489330 110015488773	Feb 16 2024 (None, we built N/A
110015486773	Feb 16 2024 (Cut out the woke quest N/A Feb 15 2024 No N/A
110015487306	Feb 15 2024 'We built 30 years ago N/A
110015486367 110015486287	Feb 15 2024 (None N/A
110015486287 110015486134	Feb 15 2024 (Not A/P Feb 15 2024 (None
110015485989	Feb 15 2024 (None N/A
110015485906	Feb 15 2024 (None of these apply N/A
110015485070 110015484556	Feb 15 2024 (None N/A Feb 15 2024 (None apply N/A
110015484556	Feb 15 2024 (N/A N/A
110015483223	Feb 15 2024 (Other buyers offering w Lack of availability of desired housing ty
110015482781 110015482610	Feb 15 2024 (No N/A Feb 15 2024 (None N/A
110015482610	Feb 15 2024 (No issues N/A
110015481512	Feb 15 2024 (Rent costs are way too Affordibility
110015481095 110015480759	Feb 15 2024 None N/A
110015480739	Feb 15 2024 None apply Feb 15 2024 No NA
110015478562	Feb 15 2024 'gfjh
110015470437	Feb 14 2024 (I bought my house in 15 N/A
110015460178 110015457978	Feb 13 2024 (Our home was built wit N/A Feb 13 2024 (Cost of rental was not t N/A
110015457610	Feb 13 2024 (None identified N/A
110015456740	Feb 13 2024 (None identified N/A
110015456438	Feb 13 2024 (Lack of NEW condo un Lack of availability of desired housing ty
110015456199 110015456122	Feb 13 2024 (None identified N/A Feb 13 2024 Did not answer N/A
110015456012	Feb 13 2024 None identified N/A
110015455704	Feb 13 2024 Bought home in 1995. N/A
110015438060 110015437963	Feb 11 2024 (NA N/A Feb 11 2024 (None. N/A N/A
110015437963	Feb 11 2024 (None of the above N/A
110015436980	Feb 11 2024 (We purchased out hom N/A
110015434859	Feb 10 2024 'We purchased 15 year N/A
110015434673 110015434291	Feb 10 2024 (None N/A Feb 10 2024 (Custom built N/A
110015434122	Feb 10 2024 (Castorn built INA Feb 10 2024 (Credit checks Couldn't obtain financing
110015433675	Feb 10 2024 (none N/A
110015433577 110015433251	Feb 10 2024 (None N/A Feb 10 2024 (None N/A
110015432889	Feb 10 2024 (No barriers N/A
110015432502	Feb 10 2024 Multi family, Perfect N/A
110015432162 110015430697	Feb 10 2024 Not well built. Shoddy c Poor quality Feb 09 2024 living with parents N/A
110015430591	Feb 09 2024 : No restrictions N/A
110015430121	Feb 09 2024 (None N/A
110015430113 110015430037	Feb 09 2024 (n/a N/A Feb 09 2024 (n/a N/A
110015420523	Feb 09 2024 (Na N/A Feb 09 2024 (Does not apply to me N/A
110015420221	Feb 09 2024 (None of the problems v N/A
	Feb 09 2024 (Did not encounter any N/A
110015428009 110015427567	Feb 09 2024 (none N/A Feb 09 2024 (N/a N/A
110015427138	Feb 09 2024 (none N/A
110015424345	Feb 09 2024 Distance from shoppin Distance to shopping
110015424338 110015423305	Feb 09 2024 No issues N/A Feb 09 2024 (N/a N/A
110015423265	Feb 09 2024 (N/a N/A Feb 09 2024 (Nothing N/A
110015423119	Feb 09 2024 (None N/A
110015423129 110015422985	Feb 09 2024 (None of above N/A Feb 09 2024 (no N/A
110015422744	Feb 09 2024 (Na N/A
110015420839	Feb 09 2024 (Many houses provided Lack of availability of desired housing ty
110015420795 110015419400	Feb 09 2024 (None N/A Feb 08 2024 (Have to be in specific a School district restrictions
110015418472	Feb 08 2024 (SAving for down payme Saving for downpayment is difficult
110015417850	Feb 08 2024 (None N/A
110015417574 110015417373	Feb 08 2024 (Might be moving in the IN/A Feb 08 2024 (None N/A
110015417125	Feb 08 2024 (None N/A
110015417125 110015416824	Feb 08 2024 (none N/A
110015417125 110015416824 110015416502	Feb 08 2024 (none N/A Feb 08 2024 (Na N/A
110015417125 110015416824 110015416502 110015416273 110015416273	Feb 08 2024 (none N/A Feb 08 2024 (Na N/A Feb 08 2024 (Na N/A Feb 08 2024 (Not applicable N/A Feb 08 2024 (No barriers N/A
110015417125 110015416824 110015416502 110015416273 110015416252 110015416252	Feb 08 2024 (none NA Feb 08 2024 (Na NA Feb 08 2024 (Na pplicable NA Feb 08 2024 (No barriers NA Feb 08 2024 (No barriers NA Feb 08 2024 (No NA
110015417125 110015416824 110015416802 110015416502 110015416273 110015416252 110015415506	Feb 08 2024 (nane NA Feb 08 2024 (Na September NA Feb 08 2024 (Na spelicable NA Feb 08 2024 (Na spelicable NA Feb 08 2024 (Na September NA Feb 08 2024 (Na Feb Needed os signer Couldmot obtain financing
10015416824 10015416824 10015416802 10015416223 10015416223 11001541625 11001541650 11001541650 110015415803	Feb 08 2024 (none NA Feb 08 2024 (none NA Feb 08 2024 (Na spilariable of onlighter Octobril financing Feb 08 2024 (Date of orbitality of obtain financing Feb 08 2024 (Date of orbitality of obtain financing Feb 08 2024 (Date of orbitality of obtain financing Feb 08 2024 (Date of orbitality of obtain financing Feb 08 2024 (Date of orbitality of obtain financing Feb 08 2024 (Date of orbitality of obtain financing Feb 08 2024 (Date of orbitality of obtain financing Feb 08 2024 (Date of orbitality of obtain financing Feb 2024 (Date of orbitality orbitality of orbitality o
10015416824 10015416824 10015416802 10015416502 10015416273 10015416506 10015416150 10015416150 10015416150 10015415815 10015415815	Feb 08 2024 (none NA Feb 08 2024 (Na Feb 08 20
10015417025 10015416824 10015416802 10015416273 10015416252 10015416252 10015416506 1001541650 10015418603 10015418603 10015415703	Feb 08 2024 (none NA Feb 08 2024 (Na policable NA Feb 08 2024 (Na policable NA Feb 08 2024 (Na policable NA Feb 08 2024 (Na barriers NA Feb 08 2024 (Na barriers NA Feb 08 2024 (Na barriers NA Feb 08 2024 (Needed oo signer Couldn't obtain financing Feb 08 2024 (Needed oo signer School district restrictions Feb 08 2024 (Na brance for children to School district restrictions Feb 08 2024 (Na concerns as purchal NA Feb 08 2024 (Ne Concerns as purchal NA Feb 08 2024 (Ne Concerns as purchal NA
10015417125 10015418624 10015418624 100154186273 100154186273 10015418526 10015418506 10015418506 10015415803 10015415803 10015415803 10015415803 10015415803	Feb 08 2024 (none NA Peb 08 2024 (Na) Feb 08 2024 (Na) Feb 08 2024 (Na) Applicable NA Feb 08 2024 (Na) Feb 08 2024 (N
190015417125 190015418824 190015418824 190015418822 19001541822 19001541828 190015415506 190015415506 190015415506 190015415803 190015415803 190015415803	Feb 08 2024 (none NA Feb 08 2024 (Na policable NA Feb 08 2024 (Na policable NA Feb 08 2024 (Na policable NA Feb 08 2024 (Na barriers NA Feb 08 2024 (Na barriers NA Feb 08 2024 (Na barriers NA Feb 08 2024 (Needed oo signer Couldn't obtain financing Feb 08 2024 (Needed oo signer School district restrictions Feb 08 2024 (Na brance for children to School district restrictions Feb 08 2024 (Na concerns as purchal NA Feb 08 2024 (Ne Concerns as purchal NA Feb 08 2024 (Ne Concerns as purchal NA
10015417125 100015418024 10015418024 10015418027 10015418027 10015418025 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030	Feb 08 2024 (Nam Feb 08 2024 (Na MA Feb 08 2024 (Na Applicable NA Feb 08 2024 (Na Mark) Feb 08 2024 (Na Meeded oo signer Coder'n obtain financing Feb 08 2024 (Nemed Name NA Feb 08 2024 (Name Name Name Name Name Name Name Name
1001541702 1001541602 1001541602 1001541602 1001541602 1001541602 1001541602 1001541600 100154	Feb 08 2024 (name NA NA Feb 08 2024 (Na September NA NA Feb 08 2024 (Na spiciable NA NA Feb 08 2024 (Na spiciable NA Feb 08 2024 (Na spiciable NA Feb 08 2024 (Na berriers NA Feb 08 2024 (Na September Na NA Feb 08 2024 (Na September Na Sept
10015417025 10015416024 110015416024 110015416020 110015416020 110015416020 110015416020 110015416020 110015416020 110015416020 110015416020 110015416020 110015416020 110015416020 110015416020 110015416020 110015416020 110015416020 110015416020 110015416020 110015416020 110015416020	Feb 08 2024 (none NA Peb 08 2024 (none NA Peb 08 2024 (Na policable NA Peb 08 2024 (Na barriers NA Peb 08 2024 (Na Peb 08 2024 (Na Peb 08 2024 (Distance for children to School distinct restrictions NA Peb 08 2024 (Distance for children to School distinct restrictions Peb 08 2024 (Na Peb 08 2024
10015417025 10015418020 10015418020 10015418020 10015418020 10015418020 10015418020 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030	Feb 08 2024 (none NA PA Peb 08 2024 (none NA PA Peb 08 2024 (Na Pa
10015417025 10015416824 110015416824 110015416827 110015416827 110015416827 110015416830 110015416830 110015416830 110015416830 110015416830 110015416830 110015416830 110015416830 110015416830 110015416830 110015416830 110015416830 110015416830 110015416830 110015416830 110015416830	Feb 08 2024 (none NA Peb 08 2024 (none NA Peb 08 2024 (Na policable NA Peb 08 2024 (Na barriers NA Peb 08 2024 (Na Peb 08 2024 (Na Peb 08 2024 (Distance for children to School distinct restrictions NA Peb 08 2024 (Distance for children to School distinct restrictions Peb 08 2024 (Na Peb 08 2024
10015417125 10015418024 10015418024 1001541802 1001541802 1001541802 1001541803 1001541803 1001541803 1001541803 1001541803 1001541803 1001541803 1001541803 1001541803 1001541803 1001541803	Feb 08 2024 (Nam Feb 08 2024 (Nam Feb 08 2024 (Nat applicable) N/A Feb 08 2024 (Nam Feb 08 202
10015417325 10015418024 10015418024 10015418025 10015418025 10015418025 10015418035	Feb 08 2024 (Nam Feb 08 2024 (Na policiable N/A Feb 08 2024 (Name) (Name of Name o
10015417325 10015418030	Feb 08 2024 (Nam Feb 08
10015417025 10015418020 10015418020 10015418020 10015418020 10015418020 10015418030	Feb 08 2024 (Nam Feb 08 2024 (Na policable N/A Feb 08 2024 (Na applicable N/A Feb 08 2024 (Na applicable N/A Feb 08 2024 (Na applicable N/A Feb 08 2024 (Na beariers N/A Feb 08 2024 (Name) (Name) (Name) (Name) Feb 08 2024 (Name) (Name) (Name) (Name) (Name) Feb 08 2024 (Name)
10015417252 10015418024 110015418020 110015418020 10015418020 10015418020 10015418030 110015418030 110015418030 1100154150300 11001541503000 1100154150000 1100154150000000000000	Feb 08 2024 (Nam Feb 08
10015417125 10015418024 10015418024 10015418025 10015418025 10015418025 10015418025 10015418035 100154	Feb 08 2024 (Nam Feb 08 2024 (Na policable N/A Feb 08 2024 (Na berriers N/A Feb 08 2024 (Name) (Name) (Name) (Name) Feb 08 2024 (Name) (
10015417252 10015418524 110015418527 10015418527 10015418527 10015418527 10015418528 10015418528 110015418528 110015418538	Feb 08 2024 (Nam Feb 08
10015417252 10015418032 10015418032 10015418032 10015418032 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030 10015418031 10015418030 10015418030 10015418030 10015418030 10015418030 10015418030	Feb 08 (2024 (Name NA NA Feb 08 (2024 (Name Name NA Feb 08 (2024 (Name Name NA Feb 08 (2024 (Name Name Name Name NA Feb 08 (2024 (Name Name Name Name Name Name Name Name
10015417325 10015418020	Feb 08 2024 (Nam Feb 08
10015417252 10015418054 10015418054 10015418054 10015418050	Feb 08 2024 (Nam NA Peb 08 2024 (Nam NA Peb 08 2024 (Nam NA Peb 08 2024 (Nam Applicable NA NA Peb 08 2024 (Nam Applicable NA NA Peb 08 2024 (Nam Applicable NA Peb 08 2024 (Nam Applicable NA Peb 08 2024 (Nam Na NA Peb 08 2024 (There is no burgafows Lack of availability of desired housing ty Neb 2024 (Nam Na NA Peb 08 2024 (Nam Na Na Na Na Na Peb 08 2024 (Nam Na Na Na Na Na Peb 08 2024 (Nam Na
1001541725 1001541802 1001541802 1001541802 1001541802 1001541803 1001541503 1001541503 1001541503 1001541503 1001541503 1001541503 1001541503 1001541503 1001541503 1001541503 1001541503 1001541503 1001541303 1001541203 1001541203 1001541203 1001541203 1001541203 1001541203	Feb 08 2024 (Nam Feb 08 2024 (Nat applicable NA Feb 08 2024 (Nate of National
10015417252 10015418024 10015418024 10015418026 10015418026 10015418026 10015418036 1001541806 1001541906 1001541906 1001541906	Feb 08 (2024 (Nam Feb 08 (2024
1001541725 1001541802 1001541802 1001541802 1001541802 1001541803 1001541503 1001541503 1001541503 1001541503 1001541503 1001541503 1001541503 1001541503 1001541503 1001541503 1001541503 1001541503 1001541303 1001541203 1001541203 1001541203 1001541203 1001541203 1001541203	Feb 08 2024 (Nam Feb 08 2024 (Nat applicable NA Feb 08 2024 (Nate of National

110015411495	Feb 08 2024 No issue N/A
110015411441	Feb 08 2024 No issues just decided N/A
110015411124	Feb 08 2024 None of above N/A
110015411099	Feb 08 2024 No issues N/A
110015411040	Feb 08 2024 Not applicable N/A
110015410949	Feb 08 2024 'Bought home 30 years N/A
110015410791	Feb 08 2024 available lots Lack of availability of desired housing type
110015410823	Feb 08 2024 My taxes are way to hig Affordibility
110015410716	Feb 08 2024 Big houses seems to o N/A
110015408498	Feb 08 2024 (I have owned for many N/A
110015401772	Feb 07 2024 None N/A
110015400517	Feb 07 2024 (None of the above N/A
110015400396	Feb 07 2024 (None N/A
110015400106	Feb 07 2024 (Na N/A
110015398513	Feb 07 2024 (Emergency protection (Landlord Difficulties
110015398748	Feb 07 2024 (No issues N/A
110015398432	Feb 07 2024 (None N/A
110015398387	Feb 07 2024 (n/a N/A
110015397439	Feb 07 2024 None N/A
110015395585	Feb 07 2024 None N/A
110015392450	Feb 07 2024 (Home purchased over N/A
110015392011	Feb 07 2024 (Notthing N/A
110015392011	· · · · · · · · · · · · · · · · · · ·
110015388988	Feb 06 2024 (no N/A
110015388187	Feb 06 2024 (none N/A
110015387987	Feb 06 2024 (we had our home built N/A
110015387624	Feb 06 2024 (None N/A
110015386977	Feb 06 2024 (Did not have any of the N/A
110015386773	Feb 06 2024 (n/a when searching for N/A
110015386521	Feb 06 2024 (N/A N/A
110015386472	Feb 06 2024 (no problems N/A
110015385850	Feb 06 2024 (none N/A
110015385731	
	Feb 06 2024 (None N/A
110015385623	Feb 06 2024 Been here for over 20 y N/A
110015384113	Feb 06 2024 'None N/A
110015382750	Feb 06 2024 (No barriers N/A
110015382643	Feb 06 2024 (None N/A
110015382115	Feb 06 2024 (DOES NOT APPLY N/A
110015381255	Feb 06 2024 (City has to many obstacles for Home-base business
110015380715	Feb 06 2024 (None above. What stup N/A
110015380616	Feb 06 2024 (None of the above N/A
110015380343	Feb 06 2024 (Property tax is too high Affordibility
_	
110015379986	Feb 06 2024 (None of the above N/A
110015379602	Feb 05 2024 value for money, homes Affordibility, Poor quality
110015379567	Feb 05 2024 None N/A
110015379324	Feb 05 2024 (No barriers N/A
110015379309	Feb 05 2024 (I own my own place N/A
110015379012	Feb 05 2024 (NA N/A
110015378994	Feb 05 2024 (N/A N/A
110015378789	Feb 05 2024 (Most homes didnt have Lack of availability of desired housing type
110015378765	Feb 05 2024 (Nost norms didn't have Lack of availability of desired housing type
110015378555	
110015377934	Feb 05 2024 (No issue N/A
110015377578	Feb 05 2024 (I had no issues N/A
110015377482	Feb 05 2024 (I own my home, so non N/A
110015376995	Feb 05 2024 (None above N/A
110015376993	Feb 05 2024 (no issues at all N/A
110015376864	Feb 05 2024 (Newer builds in Leduc a Population density
110015376502	Feb 05 2024 (N/A N/A
110015376431	Feb 05 2024 (N/A N/A
110015376188	Feb 05 2024 (We purchased a condo N/A
110015374975	·
110015375345	Feb 05 2024 (None N/A
110015375173	Feb 05 2024 (Cost of Living is to high Affordibility
110015374274	Feb 05 2024 N/A N/A
110015373775	Feb 05 2024 none N/A
110015373403	Feb 05 2024 None of above applies. N/A
110015373578	Feb 05 2024 Property taxes all are t Affordibility





In your opinion, what are the top 5 housing issues in Leg	1	- and	2	p unic	3		4		5	,	6		7		8		Q.		10		- 11		12		Total	Score
Cost of home ownership is too high	35.62%	244	14.01%	96	8.76%	60	8.03%	55	5.84%	40	5.40%	37	3.65%	25	4.09%	28	4.38%	30	3.36%	23	3.07%	21	3.80%	26	685	9.06
Cost of renting is too high	11.97%	82	22.19%	152	11.68%	80	8.91%	61	8.18%	56	7.30%	50	4.82%	33	7.30%	50	4.96%	34	6.13%	42	3.80%	26	2.77%	19	685	8.15
Homelessness	10.51%	72	6.72%	46	7.45%	51	7.01%	48	7.01%	48	8.18%	56	7.45%	51	9.05%	62	5.55%	38	7.88%	54	10.07%	69	13.14%	90	685	6.2
Lack of downsizing options for seniors	7.59%	52	9.05%	62	12.41%	85	8.61%	59	6.72%	46	8.76%	60	7.88%	54	6.57%	45	9.05%	62	8.91%	61	7.30%	50	7.15%	49	685	6.72
Lack of housing near employment opportunities	3.36%	23	4.23%	29	5,11%	35	5.26%	36	4.82%	33	9.93%	68	9.34%	64	9.34%	64	9.20%	63	11.39%	78	11.24%	77	16.79%	115	685	5.06
Lack of supportive housing for seniors	6.13%	42	8.32%	57	9.49%	65	11.39%	78	10.66%	73	8.03%	55	8.47%	58	8.61%	59	9.34%	64	6.57%	45	7.15%	49	5.84%	40	685	6.75
Low availability/shortage of rentals	4.38%	30	8.61%	59	12.55%	86	11.53%	79	9.20%	63	8.91%	61	8.76%	60	8.03%	55	7.88%	54	7.01%	48	7.74%	53	5.40%	37	685	6.79
Mismatch between who needs housing and what type of housing	5.55%	38	6.28%	43	8.61%	59	10.07%	69	11.39%	78	8.76%	60	8.61%	59	8.18%	56	7.01%	48	9.20%	63	7.45%	51	8.91%	61	685	6.37
Poor quality homes/homes in need of major repairs	3.36%	23	5.84%	40	5.99%	41	7.01%	48	9.34%	64	9.49%	65	8.32%	57	8.61%	59	9.64%	66	12.12%	83	10.66%	73	9.64%	66	685	5.67
Seniors without adequate at-home care	7.01%	48	8.47%	58	8.61%	59	8.76%	60	9.34%	64	8.32%	57	9.93%	68	9.05%	62	8.76%	60	7.45%	51	8.18%	56	6.13%	42	685	6.6
Unstable rental (e.g., renovictions, short-term rentals, etc.)	1.02%	7	2.92%	20	4.96%	34	7.15%	49	7.74%	53	8.47%	58	11.24%	77	12.12%	83	14.31%	98	10.80%	74	9.34%	64	9.93%	68	685	5.26
Youth at risk of or facing homelessness	3.50%	24	3.36%	23	4.38%	30	6.28%	43	9.78%	67	8.47%	58	11.53%	79	9.05%	62	9.93%	68	9.20%	63	14.01%	96	10.51%	72	685	5.37
																									Inswered	685
																								5	Skipped	316
housing issues in Leduc? Please and-drop, or use the up and down to the right of each item to rank choices, where 1 represents the significant issue.	arrows your most																									
11/11/11/11/11/11	er en	Score																								

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If an issue of importance to you was not listed above, please specify.

Answered 173
          Zespondent IDesponse Dati 
11001580088 Mr 01 2024 (1-8 selected but not ranked. Purchase of present building, rent increase unsuitable. 
11001580088 Mr 01 2024 (Did not answer 
11001580088 Mr 01 2024 (Idon't know 
1100158008 Mr 01 2024 (Idon't know 
   1001560088 Net of 12024 (Only identified 1 & 2
1001560088 Net of 12024 (Only identified 1 & 2
1001556087 Feb 24 2024 Ne
1001556087 Feb 24 2024 Ne
1001556087 Feb 24 2024 Ne
1001556087 Feb 23 2024 Ne
1001556087 Feb 23 2024 Ne
1001556087 Feb 22 2024 Ne
1001556087 Feb 22 2024 Ne
100156087 Feb 22 2024 Ne
100156087 Feb 22 2024 Ne
100156087 Feb 22 2024 Need nore density. Everything is so spread out
1001556087 Feb 22 2024 Need nore density. Everything is so spread out
      11001553051 Feb 22 2024 Disability access limited housing
11001552862 Feb 22 2024 (Not a concern to me
11001551818 Feb 21 2024 (Na
   11001551440Feb 20 2024 11-3 selected but not ranked 
11001551448Feb 20 2024 (1-3 selected but not ranked 
11001551449Feb 20 2024 (1-3 selected but not ranked 
11001551419Feb 20 2024 (1-0 selected but not ranked 
11001551411Feb 20 2024 (Universe is issues in Leduc regarding seniors. 
11001551005Feb 20 2024 (Universe issues in Leduc regarding seniors. 
11001551005Feb 20 2024 (Universe issues in Leduc regarding seniors. 
1100155000Feb 20 2024 (Universe issues in Leduc regarding seniors. 
1100155000Feb 20 2024 (Lack of more expensive home. 
1100155007Feb 20 20
      100018997/18-bit 2024 (Norm
1000189997/18-bit 2024 (Norm
10001899997/18-bit 2024 (Norm
1000189997/18-bit 2024 (Norm
1000189
      11001550218 Feb 18 2024 (Crime in residential neighbourhoods and downtown areas!!
11001550149 Feb 17 2024 (Unaffordable property bases. Pay way more than other city's.
11001550149 Feb 17 2024 (Nome 
   1001549898 Feb 17 2024 None
1001549981 Feb 17 2024 None
1001549981 Feb 17 2024 None
100154991 Feb 17 2024 None
100154991 Feb 16 2024 None
100154991 Feb 2024 None
100154
                1001548455 Feb 15 2024 (The hub project should be abandoned
1001548305 Feb 15 2024 (None
1001548278 Feb 15 2024 (Not sure about these issues
   110015482878 eb 15 2024 (14th outsure about these issues 
1000154818154 eb 52024 (14th housing tissues 
110015481057eb 15 2024 (14th housing tissues 
110015481057eb 15 2024 (2mmerzing lappenty Check the walk score of most new communities. They are not walk able, with the influx if new Canadians we need to have walkable communities 
110015480937eb 15 2024 (2mmerzing lappenty Check the walk score of most new communities. They are not walk able, with the influx if new Canadians we need to have walkable communities 
110015480987eb 15 2024 (1cts are getting smaller and smaller. Harder to build larger homes with 3 car garages 
10015480987eb 15 2024 (1cts are getting smaller and smaller. Harder to build larger homes with 3 car garages 
10015480987eb 15 2024 (1cts are getting smaller and smaller.)
100154898Feb 13 2024 (1 selected but not ranked
100154872Feb 13 2024 (1 selected but not ranked
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100154880Feb 12 2024 (1 selected but not selected but seponder. 4 8 5 referred from other survey responses.
100154880Feb 12 2024 (1 selected but not selected but seponder. 4 8 selected but seponder. 4 8 selected but not selected but seponder. 4 8 selected but not s
      100154545F (he 1z 2024 (Need more senior over 56 deplace housing 100154545F (he 1z 2024 (Need more senior over 56 deplace housing 100154545F (he 1z 2024 (Need more senior over 56 deplace housing 100154558F (he 1z 2024 (The cost of utilities is sinking people, and the city charges fees! 100154558F (he 1z 2024 (The cost of utilities is sinking people, and the city charges fees! 100154558F (he 1z 2024 (The cost of utilities is sinking people, and the city charges fees! 1100154548F (he 1z 2024 (The cost of utilities is on secondary suites, garage suites, and garden suites for families assisting senior family members. Leduc lacks affordable senior housing and then the city limits the ability of families to assist with the mentioned options. 1100154541F (he 1z 2024 (Vertex per locations too high, Newhere to rest for anyprice who is on assistance or has poor or no credit 1100154541F (he 1z 2024 (Herral prices too high, Newhere to rest for anyprice who is on assistance or has poor or no credit 1100154543F (he 1z 2024 (Herral prices too high, Newhere to rest for anyprice who is on assistance or has poor or no credit 1100154543F (he 1z 2024 (Herral prices too high, Newhere to rest for anyprice who is on assistance or has poor or no credit 1100154543F (he 1z 2024 (Herral prices too high, Newhere to rest for anyprice who is on assistance or has poor or no credit 1100154543F (he 1z 2024 (Herral prices too high, Newhere to rest for anyprice who is on assistance or has poor or no credit 1100154543F (he 1z 2024 (Herral prices too high, Newhere to rest for anyprice who is on assistance or has poor or no credit 1100154543F (he 1z 2024 (Herral prices too high, Newhere to rest for anyprice who is on assistance or has poor or no credit 1100154543F (he 1z 2024 (Herral prices too high, Newhere to rest for anyprice who is not any price of the prices of the
   **H001543395 Feb 10 2024 1 No **H001543095 Feb 2024 1 Lack of bungalows **H001543095 Feb 2024 1 Lack of bungalows **H001543095 Feb 2024 1 Lack of bungalows **H001542958 Feb 20 2024 1 No 
1001542307-En to 2024 (Them can be catering to large families used at Pt femilies was a Pt femilies with a Pt femilies with a Pt femilies was a Pt femilies with a Pt
10015H1807E-b 82 2024 (Shortage of executive lots with 3+ car garages
10015H1807E-b 82 2024 (Info Leduc has either old or new homes. New aren't suitable for all, especially seniors, and the old are too pricey for age of homes. I'm afraid, with the growing age I of population, there just isn't enough of all housing needs. Leduc is way behind and I feel many will have to move 10015H1836Feb 82 2024 (Tasses and city frees are externedly both jets peace citizenedly on high especially for retired seniors on fixed income 110015H182HE-b 82 2024 (FUB should be closed or relocated 110015H182HE-b 82 2024 (SHu down all homeless shelters 110015H182HE-b 82 2024 (SHu down all homeless shelters 110015H182HE-b 82 2024 (FUB should be closed or leducated 110015H182HE-b 82 2024 (FUB should be closed or relocated 110015H182HE-b 82 2024 (FUB should be closed or relocated 110015H182HE-b 82 2024 (FUB should be closed or relocated 110015H182HE-b 82 2024 (FUB should be closed or relocated 110015H182HE-b 82 2024 (FUB should be closed or relocated 110015H182HE-b 82 2024 (FUB should be closed or relocated 110015H182HE-b 82 2024 (FUB should be closed or relocated 110015H182HE-b 82 2024 (FUB should be closed or relocated 110015H182HE-b 82 2024 (FUB should be closed or relocated 110015H182HE-b 82 2024 (FUB should be closed or relocated 110015H182HE-b 82 2024 (FUB should be closed or relocated 110015H182HE-b 82 2024 (FUB should be closed or relocated 110015H182HE-b 82 2024 (FUB should be closed or relocated 110015H182HE-b 82 2024 (FUB should be closed or relocated 110015H182HE-b 82 2024 (FUB should be closed or relocated 110015H182HE-b 82 2024 (FUB should be closed or relocated 110015H182HE-b 82 2024 (FUB should be closed or relocated 110015H182HE-b 82 2024 (FUB should be closed or relocated 110015H182HE-b 82 2024 (FUB should be closed or relocated 110015H182HE-b 82 2024 (FUB should be closed or relocated 110015H182HE-b 82 2024 (FUB should be closed or relocated 110015H182HE-b 82 2024 (FUB should be closed or relocated 110015H182HE-b 82 2024 (
      11001541/22Fe to 2024 None
11001541/22Fe to 2024 Cost of assisted living private facilities. Not enough staff in existing public or for that matter private facilities.
11001541/22Fe to 2024 (Staining property taxes and utility costs
11001541/22Fe to 2024 (Staining property taxes and utility costs)
11001541/22Fe to 2024 (Property taxes are way to high
11001541/22Fe to 2024 (Property taxes are way to high)
100154128Feb 82 2024 | Property taxes are way too high 1001541218Feb 82 2024 | Value dates being advantage of low income housing 100154128Feb 82 2024 | Lack of schools, grocery stores and gas stations in certain areas 1100154128Feb 82 2024 | Taxes are fair to high of what the obj provides for infrastructure. 1100154128Feb 82 2024 | Taxes are fair to high of what the obj provides for infrastructure. 1100154128Feb 82 2024 | Taxes are fair to high of what the obj provides for infrastructure. 11001541219Feb 82 2024 | Cost of living is unbalanced. Taxes, senice charges, gas, electricity, food. We're in a financial super bubblecready to burst. 11001541219Feb 82 2024 | Value free problem is that the prices of everything (uses included) is aging up and incomes are not. People can't afford housing now when their income could have bought them a house 10-20 years ago. 11001541188Feb 82 2024 | Vege can't afford living in my home anymore bills are way too high and properly tax is way too high 11001541188Feb 82 2024 | Vege rat afford living in my home anymore bills are way too high 11001541188Feb 82 2024 | Vege are going to have a massive problem in the next 5-20 years with the severe lack of bungalows. Developers build almost exclusively 2 story homes in new areas, and with an aging population, this will be a huge problem.
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**Into 154 100 Face 100 2004 Diseases to commonly filters builty 154 100 2004 Diseases to 2004 Diseases to commonly filters builty 154 100 2004 Diseases to 2004 Dise
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	uc? Select all that a	apply.For definitions of these housing types, please visit the Housing Glossary.
Answer Choices Emergency housing/homeless shelters (that offer temporary she	e 40.79%	Responses
Transitional/supportive housing (for individuals with physical, me		
Assisted living facilities for seniors	44.60%	
Residential care facilities for seniors	38.10%	
Independent living facilities for seniors	49.68%	
Accessible or adaptable housing options (either fully meeting the		
Non-market rental housing (affordable rental housing provided th	r 37.94%	
Market rental housing	20.63%	
Non-market home ownership options (housing offered at a lower	31.59%	
Market home ownership options	23.81%	
Other (please specify)	9.21%	
- a.a. (p. a.a p. a)	Answered	
	Skipped	
What housing entions do you th		
What housing options do you th		
missing in Leduc? Select all	tnat	
apply. For definitions of these ho	ousina	
117	U	
types, please visit the Housing G	1055ary.	
60.00%		
50.00%		
40.00%		
30.00%		
10.00%		
and the second s	Responses	
8 8 8 8 8 8 8 8 8 8 8 8	e.	
Bern appr July alar thin be rette ente horte horte	talea"	
Constitution of the state of th	(Diese	
tegeral de de de la company de		
Respondent ID	Response Date	Other (please specify)
10015600988		ortgage/rent geared to income
10015546979	Feb 24 2024 'N/A	
10015545970	Feb 23 2024 Rent of	ар.
10015534596	Feb 22 2024 (hospic	e palliative facilities in Leduc
10015532301	Feb 22 2024 (Mobile	home parks & tiny homes parks for individuals & family
10015530519		re of other above options
10015515873		ommunities. There's a serious traffic problem with excessive speeding, lack of yielding for pedestrian's, children and school buses,
10015515519		able condos/townhouses/duplex/fourplex, etc.
10015515334		ousing, duplex, apartments, options other than detached housing
10015509102		I like to see something like Extendicare used for a homeless/temporary situationit is fine for short term. It is pretty bad for long
10015507267	Feb 19 2024 (Not su	
10015506713		ess shelters in Leduc have to be gone. Leduc needs to assist the seniors in the city. We also need to build a larger hospital.
10015506000		axing the rules on secondary suites so that it isn't so onerous to meet the bylaw requirements and 2/ Establish some creative altern
10015502708		leduc sold all the low cost rentals. This I know because del Svensson sold them all through Caldwell banker.
10015500456		think most of these are serious in Leduc.
10015498685		SE PROVIDE A BUS TO/FROM LEDUC TO THE AIRPORT (70+% of Leduc People work at the airport?!?!)
10015497579		Public care not Private
10015494352	Feb 16 2024 (Bud th	e homeless out of the city
10015490164	Feb 16 2024 (Not su	re
10015489383	Feb 16 2024 (Homes	s with a full syuite in the basement - & possibly 3 car garage - 1 for suite
10015489330		llowing companies to buy houses and jack up the rent to ridiculous amounts.
10015487313		home development - under 1000sq ft
10015486871		s for professional single people that is affordable for one person. For example, if there is a dual income couple and a single person
10015486367	Feb 15 2024 (Acrea	
10010700001		
10015482781		
10015482781 10015481390	Feb 15 2024 (Not aw	are
10015481390	Feb 15 2024 (Not aw Feb 15 2024 (Garder	rare n and garage suites allowed for rental or children
10015481390 10015457978	Feb 15 2024 (Not aw Feb 15 2024 (Garder Feb 13 2024 (Improv	rare n and garage suites allowed for rental or children ed transit/housing near transit
10015481390 10015457978 10015449420	Feb 15 2024 (Not aw Feb 15 2024 (Garder Feb 13 2024 (Improv Feb 12 2024 City of	rare n and garage suites allowed for rental or children ed transit/housing near transit Leduc taking advantage of condo living property taxes
10015481390 10015457978 10015449420 10015448906	Feb 15 2024 (Not aw Feb 15 2024 (Garder Feb 13 2024 (Improv Feb 12 2024 City of Feb 12 2024 (Afforda	rare n and garage suites allowed for rental or children ed transit/housing near transit
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10015481390 10015457978 10015449420 10015448906 10015434673 10015434528 10015434528	Feb 15 2024 (Not aw Feb 15 2024 (Garder Feb 13 2024 (Improv Feb 12 2024 City of Feb 12 2024 (Afforda Feb 10 2024 (None Feb 10 2024 (As an Feb 10 2024 (Lower	rare and garage suites allowed for rental or children ed transit/housing near transit Leduc taking advantage of condo living property taxes able market rental housing average citizen of Leduc, how would one know about any of these issues? cost rentals for single parents
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10015481390 1001547978 10015448906 10015448906 10015434673 10015434528 10015434122 10015434122 1001543257 10015418866 10015413164 10015413164 10015412380 10015412380 10015411919 10015411919 10015411919 10015411919 10015411919 10015411919 10015411919 10015410333 10015410333 10015410333 10015408498 10015401333 10015401333 10015408498 1001540838613 100155386147	Feb 15 2024 (Not aw 5 Feb 15 2024 (Not aw 5 Feb 15 2024 (Clarde Feb 13 2024 (Clarde Feb 13 2024 (Clarde Feb 12 2024 (Clarde Feb 10 2024 (Clarde Feb 10 2024 (As an Feb 10 2024 (Co-op Feb 10 2024 (Transi Feb 10 2024 (Transi Feb 10 2024 (Low criterior 2024 (As an Feb 10 2024 (Indep Feb 10 2024	rare n and garage suites allowed for rental or children ed transit/housing near transit Leduc taking advantage of condo living property taxes able market rental housing average citizen of Leduc, how would one know about any of these issues? cost rentals for single parents vailability in general of all types. ousing and safe housing for single parents and low income. Preventing homelessness! wailability in general of all types. ousing and safe housing for single parents and low income. Preventing homelessness! wailability of lots and areas to own and erect tiny homes and also container home living to make ownership easier for people that will prot of decent place with pets that isn't over 1600 plus extra for utilities seen that Devon has a small area for seniors that look like Garden Homes which may suit seniors or someone single who has lost or youth more on getting people in to buying positions, rather than renting positions. ouses need to be built with lower land costs ves to density older neighborhoods for more affordable housing. Basement suites, garden suites, and more multi-family homes on: a suites/backyard suites for rentals be housing/strategy people buy into units but each unit contributes to the overall maintenance, tional home ownership, after owning larger homes. ess shelters are bringing crime and voilence to the city ust rentals that aren't lied to a non-profit organization, housing that accepts emotional support animals ndent ownership for seniors not facilities blue housing in general g area that the city doesn't try to shoehorn some high density low income housing into detached styl have no idea what housing options are missing ndent living facilities (for individuals with physical, mental, or intellectual disabilities)



Leduc Housing Glossary

Affordable housing!: Housing is considered "affordable" if it costs less than 30% of a household's before-tax income. Affordable housing is a broad term that includes housing provided by the private, public, and non-profit sector and includes all forms of housing tenure: rental and ownership, as well as temporary and permanent housing. The definition of "affordable" varies significantly across households and communities and the City of Leduc is working to better understand what housing affordability means for Leduc residents.

Apartment building: A building that contains three or more dwelling units, arranged either horizontally or vertically, that have a shared entrance through a common vestibule.

Emergency housing / shelters: Facilities that provide temporary short-term accommodation for homeless individuals and families. In some cases, emergency housing includes food, clothing, or other supportive services for people who are homeless or in crisis (e.g., shelters, couch surfing, and hostels).

Garage suite: A separate, self-contained dwelling unit located above a detached garage.

Garden suite: A separate, self-contained dwelling unit in a single storey building that is located on the same property as a single detached dwelling.

Housing spectrum / continuum: A concept used to describe a range of housing options available to help individuals across different demographic groups access attainable, adequate, and safe housing. The housing spectrum is a common standard used to understand available housing options in a given community. It describes a range of housing tenures including emergency shelters, transitional and supportive housing, and non-market and market rental and ownership that can be implemented within various housing forms. Healthy communities have a diversity of housing options along the spectrum to accommodate the unique housing needs of community members.

Housing Spectrum



Housing form: The physical size, shape, and configuration of a residential development, including but not limited to singe detached dwellings, semi-detached dwellings, multi-unit dwellings, and apartment buildings. Different housing tenures (see below) can be found within different housing forms (e.g., an apartment can have market, non-market, and long-term supportive units for rent within a single building).

Housing options: The various combinations of housing forms and housing tenures that can be found, planned, or designed.

Housing tenure: Refers to whether a residence is owned, with or without a mortgage, or rented, with or without fully or partially subsidized housing costs. Tenure applies to all housing forms along the housing spectrum.

¹ As defined by Canadian Mortgage and Housing Corporation (CMHC)



1

Leduc Housing Glossary

Housing with supports: A term used to describe housing tenures that have integrated supports and services (i.e., long-term supportive housing and below market / subsidized rental or home ownership).

Long term supportive housing: Stable housing that is provided on a long-term basis, specifically designed and operated to provide a safe, secure, and home-like environment with on-site support services such as social services, provision of meals, housekeeping, and social and recreational activities that maximize residents' independence, privacy, and dignity. Accommodation costs in supportive housing facilities may be subsidized, but this is not always the case (e.g., senior living communities and housing for individuals with developmental or other disabilities).

Market housing: Housing that is produced by the private sector that is rented or sold at current market rates. Rental housing refers to residential properties that are rented to tenants in exchange for regular rental payments. Home ownership refers to housing that is privately purchased at market rates, typically involving regular mortgage payments.

Multi-unit dwelling: A building that contains three to six dwelling units that each have separate entrances from the ground level (e.g., triplexes, fourplexes, and townhouses).

Non-market housing: Housing that is designed for independent living by individuals or families who cannot afford housing at market rates, or who have needs that are not being met by market housing. Non-market housing units can either be rented, typically made affordable through public and/or non-profit ownership or rent supplements, or owned, typically made affordable through assistance programs that reduce the purchase price or mortgage payments.

Safety net: A term used to describe housing tenures that provide temporary, short-term accommodations for individuals and families who are at risk of housing instability or homelessness (i.e., emergency shelters and transitional housing / short term supportive housing).

Secondary suite: A separate, self-contained dwelling unit located within a single or semi-detached dwelling.

Semi-detached dwelling: A building that contains two dwelling units that share a common wall, each with separate entrances (e.g., side-by-side duplex).

Single detached dwelling: A building that contains one dwelling unit.

Transitional housing / short-term supportive housing: Stable housing provided as a short-term step between emergency housing and long-term housing. Stays are typically between three months and three years. Supports that may be provided include experience, knowledge, tools, and opportunities for social and skill development to help individuals become more independent and self-sufficient.



APPENDIX C – PAPER COPIES: RENTER, HOMEOWNER, NON-RESIDENT



Housing Strategy Survey

INTRODUCTION

The City of Leduc is preparing a Housing Strategy to address housing needs in our community. The first part of this work involves completing a Housing Needs Assessment to understand community demographics and identify gaps with the current housing stock. This information will be gathered by reviewing housing data and engaging with residents.

Following the Housing Needs Assessment, the City will develop a Housing Strategy with a series of strategies and actions to inform future planning work in Leduc. Together, these documents will help address Leduc's housing gaps by guiding decisions on the types of housing the city needs and identifying potential partnership and investment opportunities.

The City invites all community members who live or work in Leduc to participate in this survey, which can be completed in approximately **15 minutes**.

You are also invited to visit the <u>City of Leduc website</u> for additional information and project updates.

The personal information requested on this form is collected under the authority of section 33(c) of the Freedom of Information and Protection of Privacy Act. It will be used for the purposes of sharing information and updates for the Housing Strategy. Questions concerning the collection, use, and disclosure of this information should be directed to: #1 Alexandra Park, Leduc, AB, T9E 4C4, phone 780-980-7177. This information will be retained and disposed of in accordance with approved records retention and disposal schedules of the City.

ABOUT YOU AS A RENTER

The following questions help us build a picture of who is living in Leduc. Your answers will help us understand the housing needs of different household types and help us ensure that we're hearing from a wide range of residents, including identifying community members who may not currently be part of the conversation.

What neighborhood do you currently live in (more on next page)?

Alexandra Park	Corinthia Park	Leduc Estates
Black Stone	Creekside	Linsford Park
Bridgeport	Deer Valley	Meadowview Park
Caledonia	Lakeside Estates	North Telford



	Robir	nson		Tribute				odbend
	Soutl	nfork		West Haven			□ Myı	neighbourhood
	Soutl	n Park		West Haven Pa	ark			ot listed, please
	Soutl	n Telford		Willow Park			spe	oify:
	Sunti	ree		Windrose				
Wh	at is y	our gross annual housel	nolo	d income (befor	e tax)?			
		Under \$20,000			\$100,0	000 - \$14	9,999	
		\$20,000 - \$39,999			\$150,0	000 - \$19	9,999	
		\$40,000 - \$59,999			\$200,0	000 - \$24	9,999	
		\$60,000 - \$79,999			Over \$	\$250,000		
		\$80,000 - \$99,999			Prefer	not to sa	ny / I do	n't know
Ηον	w wou	ld you describe your cur	ren	t living situatio	n?			
		I live on my own			I am a	single pa	arent liv	ving with
		I live with my parent(s)				en part-tir		3
		I live with my spouse/pa – without children	artn	er 🗆			_	tional home (i.e. nts/in-laws)
		I live with my spouse/pa	artn	er 🗆	I live v	vith room	mates	
		- with children			Other,	please s _l	pecify:	
		I am a single parent livir with children full-time	ng					
		y people within each ago	_	roup live with y	ou (circ	le any/al	l that a	pply)? Please
		Under 18		1 2	3	4	5+	
		18 - 24		1 2	3	4	5+	
		25 - 34		1 2	3		5+	
		35 - 44		1 2	3		5+	
		45 - 54		1 2	3	4	5+	
		55 - 64		1 2	3	4	5+	

2 3

□ Prefer not to say

5+



Do yo	u re	ent or own your home?		
		Rent		
		Own		
		Neither rent nor own (e.g., live rent-fre	e wit	h parents or adult children)
		No fixed address, please describe:		
How l	long	ı did it take you to find your current re	ntal?	
		Less than a month		
		1 – 2 months		
		3 – 4 months		
		5 - 6 months		
		6+ months		
Whicl	n of	the following best describe the type of	of uni	t you rent?
		Single detached home		Garage suite (suite above a detached
		Duplex or semi-detached		garage)
		house		Garden suite (detached suite)
		Townhouse		Apartment unit
		Secondary suite (within the		Room in a house
		primary home)		Apartment shared with others
How	man	y bedrooms are there in your home/u	nit?	
		Studio		3 bedrooms
		1 bedroom		4+ bedrooms
		2 bedrooms		
What	is tl	he minimum number of bedrooms tha	t wou	ıld meet your household's current needs?
		Studio		3 bedrooms
		1 bedroom		4+ bedrooms
		2 bedrooms		



☐ Yes (please indicate below)☐ Rental subsidy

☐ Government grant/loan

☐ Financial Assistance from family, relatives or friends

□ Other, please specify: _____

What is y	our monthly rent payment?		
	Less than \$250		\$2,000 - \$2,499
	\$250 - \$499		\$2,500 - \$2,999
	\$500 - \$999		\$3,000 - \$3,499
	\$1,000 - \$1,499		\$3,500 or more
	\$1,500 - \$1,999		Prefer not to say
What are disposal)		rici	ty, natural gas, water/wastewater, waste
	\$0 - \$99		\$550 - \$699
	\$100 - \$249		\$700+
	\$250 - \$399		Not sure
	\$400 - \$549		My utilities are included in my rent
What are	your approximate monthly transportati	on (costs?
	\$0 - \$99		\$550 - \$699
	\$100 - \$249		\$700+
	\$250 - \$399		Not sure
	\$400 - \$549		
Do you be	elieve your housing costs are affordable	e to	you?
	Yes		
	No		
	Not sure		
Do you re	eceive any financial assistance (either f	orm	al or informal) to support your housing



ı		N	
		N	

□ Prefer not to say

HOUSING EXPERIENCE

These questions explore your experiences with housing in Leduc to capture the diverse perspectives within our community. Your responses will help us understand unique housing challenges and preferences and ensure that identified gaps and needs reflect your lived experiences.

Please review the list of housing issues below and indicate which, if any, you are currently experiencing and/or expect to experience within the next 5 years (more on next page).

	Currently Experiencing	Anticipate in the Next 5 Years	Not an Issue for Me
Home is in poor condition and in need of repairs			
Home is unsuitable for my mobility and accessibility needs			
Home does not provide enough parking			
Home is not well served by public transit			
Home is too far from amenities (e.g., library, recreation centre, etc.)			
Home is too far from essential services (e.g., grocery stores, medical clinics, etc.)			
Home is too far from employment opportunities			
Home is too large for my needs			
Home is too small for my needs (e.g., not enough bedrooms/bathrooms, inadequate storage, etc.)			
I experience discrimination from my landlord			
I'm unsure about the stability of my rental lease			
I'm unsure about whether I will be able to afford future rent payments			



			_	Currently Experiencing	Anticipate in the Next 5 Years	Not an Issue for Me
	n unsı home	ure about whether I will be able to purc	hase			
М	y hom	e lacks adequate storage				
Ot	ther, p	lease describe:				
	l you e that a	encounter any of the following barriers pply.	whe	n searching for you	r current home?	Select
_	Cost I do r or bu Lack whee Lack supp Limit looki Long Ment	ted supply of the type of home I was ng for waitlists for non-market housing tal health challenges		Profiling/screening sexual orientation, of expression/other Restricted due to respets, no children, et Substance use or a Distance from empoportunities Distance from/acce Other, please specifications	gender ental rules (e.g., no c.) ddiction loyment essibility to transi fy:	t
		ng were you searching for?	ofor t	o the Housing Class	on.	
ΓUI		itions of these housing types, please re		_	•	
		Single detached home Townhouse	Ц	Supportive home (community with as	-	,
		Duplex or semi-detached house		Other, please speci	,	
		Apartment				
		Secondary suite				



Please review the list of housing types below and indicate which, if any, you anticipate you may need in the next 5-to-10 years, 10-to-20 years, and 20-to-30 years.

Please refer to the Housing Glossary for more information on terminology used below.

Housing Type	5-to-10 years	10-to-20 years	20-to-30 years
Single detached home			
Duplex or semi-detached house			
Townhouse			
Apartment			
Secondary suite			
Garage Suite			
Garden Suite			
Supportive home (e.g., adult lifestyle community with assistance, short-term transitional housing, etc.)			
Other, please specify:			
OMMUNITY HOUSING IS	SIIES		

These questions help us understand the types of housing issues you are seeing amongst your friends and family and in the communities you live and/or work in.

In your opinion, what are the top 5 housing issues in Leduc? Please indicate below, where 1 represents the most significant issue (more on next page).

— Cost of home ownership is too high	— Homelessness
Cost of renting is too high	Lack of downsizing options for seniors



Lack of housing near employment opportunitiesLack of supportive housing for seniors	 Seniors without adequate at-home care Unstable rental (e.g., renovictions, short term rentals, etc.)
Low availability/shortage of rentals	— Youth at risk of or facing homelessness
 Mismatch between who needs housing and what type of housing is available 	Other, please specify:
 Poor quality homes/homes in need of major repairs 	

What housing options do you think are missing in Leduc? Select all that apply.

For definitions of these housing types, please refer to the <u>Housing Glossary</u>.

П	shelters (that offer temporary shelter,	Ш	options (either fully meeting the
	food, and other supportive services)		needs of someone with a disability or
	Transitional/supportive housing (for		can be modified to meet their needs)
	individuals with physical, mental, or		Non-market rental housing
	intellectual disabilities)		(affordable rental housing provided
	Assisted living facilities for seniors		through a non-profit organization)
	Residential care facilities for seniors		Market rental housing
	Independent living facilities for		Non-market home ownership options
	seniors		(housing offered at a lower cost)
	Market home ownership options		Other, please specify:

TELL US YOUR STORY!

If you or your household have experienced housing challenges in Leduc, we invite you to share your story in the space below.

Here are some prompting questions to consider, but feel free to share your story in your own words:

o When did you move to Leduc?



- O Why did you choose Leduc?
- O What challenges have you experienced when trying to move to Leduc, or while living in Leduc?
- O Do you think you will stay in Leduc?

rsonally-identif	ying information	l.		

THANK YOU!

Thank you for taking the time to participate in the City's Housing Strategy!

To stay updated on project progress and to see the findings of the survey, visit the <u>City of Leduc website</u>.



Housing Strategy Survey

INTRODUCTION

The City of Leduc is preparing a Housing Strategy to address housing needs in our community. The first part of this work involves completing a Housing Needs Assessment to understand community demographics and identify gaps with the current housing stock. This information will be gathered by reviewing housing data and engaging with residents.

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ABOUT YOU AS A HOMEOWNER

The following questions help us build a picture of who is living in Leduc. Your answers will help us understand the housing needs of different household types and help us ensure that we're hearing from a wide range of residents, including identifying community members who may not currently be part of the conversation.

What neighborhood do you currently live in (more on next page)?

Alexandra Park	Corinthia Park	Leduc Estates
Black Stone	Creekside	Linsford Park
Bridgeport	Deer Valley	Meadowview Park
Caledonia	Lakeside Estates	North Telford



	Robir	nson		Tribute				odbend
	Soutl	Southfork 🗆 West Haven				□ Myı	neighbourhood	
	□ South Park □ We			West Haven Pa	ark			ot listed, please
	Soutl	n Telford		Willow Park			spe	oify:
	Sunti	ree		Windrose				
Wh	at is y	our gross annual housel	nolo	d income (befor	e tax)?			
		Under \$20,000			\$100,0	000 - \$14	9,999	
		\$20,000 - \$39,999			\$150,0	000 - \$19	9,999	
		\$40,000 - \$59,999			\$200,0	000 - \$24	9,999	
		\$60,000 - \$79,999			Over \$	\$250,000		
		\$80,000 - \$99,999			Prefer	not to sa	ny / I do	n't know
Ηον	w wou	ld you describe your cur	ren	t living situatio	n?			
		I live on my own			I am a	single pa	arent liv	ving with
		I live with my parent(s)				en part-tir		3
		I live with my spouse/pa – without children	artn	er 🗆			_	tional home (i.e. nts/in-laws)
		I live with my spouse/pa	artn	er 🗆	I live v	vith room	mates	
		- with children			Other,	please s _l	pecify:	
		I am a single parent livir with children full-time	ng					
		y people within each ago	_	roup live with y	ou (circ	le any/al	l that a	pply)? Please
		Under 18		1 2	3	4	5+	
		18 - 24		1 2	3	4	5+	
		25 - 34		1 2	3		5+	
		35 - 44		1 2	3		5+	
		45 - 54		1 2	3	4	5+	
		55 - 64		1 2	3	4	5+	

2 3

□ Prefer not to say

5+



Do yo	u re	ent or own your home?		
		Rent		
		Own		
		Neither rent nor own (e.g., live rent-	free witl	n parents or adult children)
		No fixed address, please describe:		
How I	ong	did it take you to find your current	home?	
		Less than a month		
		1 - 2 months		
		3 – 4 months		
		5 – 6 months		
		6+ months		
Whic	า of	the following best describe the typ	e of uni	t you own?
		Single detached home		Garage suite (suite above a detached
		Duplex or semi-detached		garage)
		house		Garden suite (detached suite)
		Townhouse		Apartment unit
		Secondary suite (within the		Room in a house
		primary home)		Apartment shared with others
How I	man	y bedrooms are there in your home	e/unit?	
		Studio		3 bedrooms
		1 bedroom		4+ bedrooms
		2 bedrooms		
What	is tl	he minimum number of bedrooms	that wou	ıld meet your household's current needs?
		Studio		3 bedrooms
		1 bedroom		4+ bedrooms
		2 bedrooms		



What is y	our monthly mortgage payment?		
	I own my home outright		\$2,000 - \$2,499
	Less than \$499		\$2,500 - \$2,999
	\$500 - \$999		\$3,000 - \$3,499
	\$1,000 - \$1,499		\$3,500 or more
	\$1,500 - \$1,999		Prefer not to say
What are disposal)		ricit	ty, natural gas, water/wastewater, waste
	\$0 - \$99		\$550 - \$699
	\$100 - \$249		\$700+
	\$250 - \$399		Not sure
	\$400 - \$549		
What are	your approximate monthly Condo Fees	(pl	ease select N/A if not applicable)?
	\$0 - \$99		\$550 - \$699
	\$100 - \$249		\$700+
	\$250 - \$399		Not sure
	\$400 - \$549		N/A
What are	your approximate monthly transportati	on o	costs?
	\$0 - \$99		\$550 - \$699
	\$100 - \$249		\$700+
	\$250 - \$399		Not sure
	\$400 - \$549		
Do you b	elieve your housing costs are affordable	e to	you?

D

Yes
No
Not cur



lf y	you have	spare/unused	l bedrooms in	your home	, would yo	ou consider	renting them	out?
------	----------	--------------	---------------	-----------	------------	-------------	--------------	------

	Yes
	No
	Not sure
	I do not have spare/unused bedrooms

HOUSING EXPERIENCE

These questions explore your experiences with housing in Leduc to capture the diverse perspectives within our community. Your responses will help us understand unique housing challenges and preferences and ensure that identified gaps and needs reflect your lived experiences.

Please review the list of housing issues below and indicate which, if any, you are currently experiencing and/or expect to experience within the next 5 years (more on next page).

	Currently Experiencing	Anticipate in the Next 5 Years	Not an Issue for Me
Home is in poor condition and in need of repairs			
Home is unsuitable for my mobility and accessibility needs			
Home does not provide enough parking			
Home is not well served by public transit			
Home is too far from amenities (e.g., library, recreation centre, etc.)			
Home is too far from essential services (e.g., grocery stores, medical clinics, etc.)			
Home is too far from employment opportunities			
Home is too large for my needs			
Home is too small for my needs (e.g., not enough bedrooms/bathrooms, inadequate storage, etc.)			
I experience discrimination from my landlord			



				Currently Experiencing	Anticipate in the Next 5 Years	Not an Issue for Me
		ure about whether I will be able to affo nortgage payments	rd			
	I'm unsure about whether I will be able to purchase a home					
M	y hom	e lacks adequate storage				
Ot	her, p	lease describe:				
	you e that a	encounter any of the following barriers pply.	whe	n searching for you	r current home?	Select
	Cost I do r	of purchasing a home was too high of renting a home/unit was too high not understand the process of renting		Profiling/screening sexual orientation, questions of the contraction o	gender	
	or buying a home □ Lack of accessible housing options (e.g., wheelchair friendly)			Restricted due to re pets, no children, et Substance use or a)	
		of elevator or other accessibility		Distance from emp opportunities	loyment	
		ted supply of the type of home I was ng for		Distance from/acce Other, please specif	•	Ī
	•	waitlists for non-market housing tal health challenges				
-		licated above that your desired type of ng were you searching for?	f hou	sing was in limited	supply, which typ	e
or	defin	itions of these housing types, please re	efer t	o the <u>Housing Gloss</u>	sary.	
		Single detached home		Secondary suite		
		Townhouse		Supportive home (e	e.g., adult lifestyle	
		Duplex or semi-detached		community with as	,	
		house		Other, please speci	fy:	
		Apartment				



Please review the list of housing types below and indicate which, if any, you anticipate you may need in the next 5-to-10 years, 10-to-20 years, and 20-to-30 years.

Please refer to the Housing Glossary for more information on terminology used below.

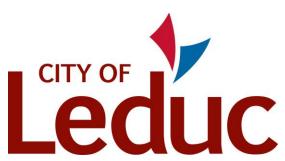
Housing Type	5-to-10 years	10-to-20 years	20-to-30 years		
Single detached home					
Duplex or semi-detached house					
Townhouse					
Apartment					
Secondary suite					
Garage Suite					
Garden Suite					
Supportive home (e.g., adult lifestyle community with assistance, short-term transitional housing, etc.)					
Other, please specify:					
OMMUNITY HOUSING ISSUES					

C

These questions help us understand the types of housing issues you are seeing amongst your friends and family and in the communities you live and/or work in.

In your opinion, what are the top 5 housing issues in Leduc? Please indicate below, where 1 represents the most significant issue (more on next page).

— Cost of home ownership is too high	Homelessness
Cost of renting is too high	Lack of downsizing options for seniors



Lack of housing near employment	— Seniors without adequate at-home care
opportunities	— Unstable rental (e.g., renovictions, short
Lack of supportive housing for seniors	term rentals, etc.)
Low availability/shortage of rentals	— Youth at risk of or facing homelessness
 Mismatch between who needs housing and what type of housing is available 	Other, please specify:
 Poor quality homes/homes in need of major repairs 	
What housing options do you think are missin	g in Leduc? Select all that apply.

W

For definitions of these housing types, please refer to the <u>Housing Glossary</u>.

Emergency housing/homeless	Accessible or adaptable housing
shelters (that offer temporary shelter,	options (either fully meeting the
food, and other supportive services)	needs of someone with a disability or
Transitional/supportive housing (for	can be modified to meet their needs)
individuals with physical, mental, or	Non-market rental housing
intellectual disabilities)	(affordable rental housing provided
Assisted living facilities for seniors	through a non-profit organization)
Residential care facilities for seniors	Market rental housing
Independent living facilities for	Non-market home ownership options
seniors	(housing offered at a lower cost)
Market home ownership options	Other, please specify:

TELL US YOUR STORY!

If you or your household have experienced housing challenges in Leduc, we invite you to share your story in the space below.

Here are some prompting questions to consider, but feel free to share your story in your own words:

o When did you move to Leduc?



- O Why did you choose Leduc?
- O What challenges have you experienced when trying to move to Leduc, or while living in Leduc?
- O Do you think you will stay in Leduc?

or your privacy, and to keep your responses anonymous, please do not include your name or ar ersonally-identifying information.					

THANK YOU!

Thank you for taking the time to participate in the City's Housing Strategy!

To stay updated on project progress and to see the findings of the survey, visit the <u>City of Leduc website</u>.



Housing Strategy Survey

INTRODUCTION

The City of Leduc is preparing a Housing Strategy to address housing needs in our community. The first part of this work involves completing a Housing Needs Assessment to understand community demographics and identify gaps with the current housing stock. This information will be gathered by reviewing housing data and engaging with residents.

Following the Housing Needs Assessment, the City will develop a Housing Strategy with a series of strategies and actions to inform future planning work in Leduc. Together, these documents will help address Leduc's housing gaps by guiding decisions on the types of housing the city needs and identifying potential partnership and investment opportunities.

The City invites all community members who live or work in Leduc to participate in this survey, which can be completed in approximately **15 minutes**.

You are also invited to visit the City of Leduc website for additional information and project updates.

The personal information requested on this form is collected under the authority of section 33(c) of the Freedom of Information and Protection of Privacy Act. It will be used for the purposes of sharing information and updates for the Housing Strategy. Questions concerning the collection, use, and disclosure of this information should be directed to: #1 Alexandra Park, Leduc, AB, T9E 4C4, phone 780-980-7177. This information will be retained and disposed of in accordance with approved records retention and disposal schedules of the City.

ABOUT YOU AS A NON-RESIDENT

The following questions tell us more about who does not currently live in Leduc but may be interested in becoming a resident in the future. Your responses will help us understand housing needs of different household types and ensure that we're hearing from a wide range of respondents, including identifying community members who may not currently be part of the conversation.

If you do not currently live in Leduc, where do you live?					
	Edmonton		Wetaskiwin		
	Beaumont		Leduc County		
	Devon		Other, please specify:		



-	you choose your current community (pleas	e select any/all that apply)?
			* * * * * * * * * * * * * * * * * * * *
	Access to services/amenities		Larger lots/more land
	Public transportation		Lifestyle
	Proximity to work		Other, please specify:
	Affordability		
-	ould like to live in Leduc, what barriers	•	
	There is a limited supply of the		Limited access to public transit
	type of housing I'm looking for		Waiting for current home to sell
	The cost of renting a home is too high		Do not want to break an existing lease early to move
	The cost of buying a home is		I do not wish to move to Leduc
	too high		Other, please specify below
	Lack of employment		
	opportunities in Leduc		
ousing	3	of hou	Supportive home (e.g., adult lifestyle
ousing	were you searching for? Single detached home Townhouse		Supportive home (e.g., adult lifestyle community with assistance)
ousing	were you searching for? Single detached home Townhouse Duplex or semi-detached		Supportive home (e.g., adult lifestyle community with assistance) Subsidized housing operated by not-
ousing	were you searching for? Single detached home Townhouse Duplex or semi-detached house		Supportive home (e.g., adult lifestyle community with assistance)
ousing	were you searching for? Single detached home Townhouse Duplex or semi-detached house		Supportive home (e.g., adult lifestyle community with assistance) Subsidized housing operated by not-for-profit housing provider
ousing	were you searching for? Single detached home Townhouse Duplex or semi-detached house Apartment		Supportive home (e.g., adult lifestyle community with assistance) Subsidized housing operated by not-for-profit housing provider Other, please specify:
ousing	were you searching for? Single detached home Townhouse Duplex or semi-detached house Apartment Secondary suite		Supportive home (e.g., adult lifestyle community with assistance) Subsidized housing operated by not-for-profit housing provider Other, please specify:
ousing	were you searching for? Single detached home Townhouse Duplex or semi-detached house Apartment Secondary suite your gross annual household income (Supportive home (e.g., adult lifestyle community with assistance) Subsidized housing operated by not-for-profit housing provider Other, please specify:
ousing	were you searching for? Single detached home Townhouse Duplex or semi-detached house Apartment Secondary suite your gross annual household income ((befor	Supportive home (e.g., adult lifestyle community with assistance) Subsidized housing operated by not-for-profit housing provider Other, please specify:
ousing	were you searching for? Single detached home Townhouse Duplex or semi-detached house Apartment Secondary suite your gross annual household income (Under \$20,000 \$20,000 - \$39,999	(befor	Supportive home (e.g., adult lifestyle community with assistance) Subsidized housing operated by not-for-profit housing provider Other, please specify: Te tax)? \$100,000 - \$149,999 \$150,000 - \$199,999



How would you describe your current living situation?

I live on my own
I live with my parent(s)
I live with my spouse/partner – without children
I live with my spouse/partner – with children
I am a single parent living with children full-time
I am a single parent living with children part-time
I live in a multi-generational home (i.e., with children and parents/in-laws)
I live with roommates
Other, please specify:

How many people within each age group live with you (circle any/all that apply)? Please include yourself in these numbers.

Under 18	1	2	3	4	5+
18 - 24	1	2	3	4	5+
25 - 34	1	2	3	4	5+
35 - 44	1	2	3	4	5+
45 - 54	1	2	3	4	5+
55 - 64	1	2	3	4	5+
65+	1	2	3	4	5+

□ Prefer not to say

Do you rent or own your home?

□ Own

□ Neither rent nor own (e.g., live rent-free with parents or adult children)

□ No fixed address, please describe: _____

THANK YOU!

Thank you for taking the time to participate in the City's Housing Strategy!

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